

Leaders in Middle Market Private Debt

\$35B+

INVESTED

1,120+

DEALS CLOSED

395+

ACTIVE PORTFOLIO COMPANIES

275+

SPONSORS FINANCED

2000

YEAR ESTABLISHED

Why Audax Private Debt

Experienced Senior leadership averaging 26 years of investment experience and 15 years at the firm

Reliable Consistent views and feedback from deal introduction to closing

Flexible Broad range of financing capabilities

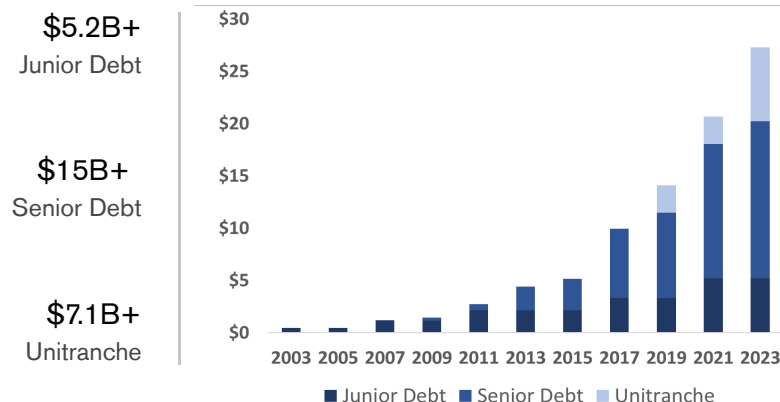
Responsive Entrepreneurial and streamlined process

Collaborative Exclusive focus on sponsor-backed transactions for 23 years

Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Capital Raised by Strategy (\$ in billions)



Financing Capabilities

Product	Investment Size
Unitranche	Up to \$200M
Stretch Senior	Up to \$200M
First Lien	Up to \$125M
Second Lien/Mezzanine	Up to \$150M

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

Awards & Recognitions



2022, 2023 Private Credit Lender of the Year



2022 #2 Most Active PE Lender, U.S.



2022 Lender of the Year, Lower Middle Market



2022 #3 Lender of the Year in North America





2022 #2 Junior Lender of the Year, Americas





2022 Deals of the Year, Honorable Mention


TECHNOLOGY & SOFTWARE SERVICES

 **BCM ONE**
Provider of cloud-based communications technologies and network management solutions


 **GOLDENSOURCE**
Provider of enterprise data management ("EDM") software for financial institutions


 **MEDIARADAR**
Provider of sales enablement intelligence tools to the media ad sales market


 **TRIMECH**
Value-added reseller of 3D Computer-Aided Design ("CAD") software and complementary products and services


 **VC3**
Provider of IT managed services with a focus on municipal governments and mid-market businesses

CONSUMER PRODUCTS & SERVICES

 **A1 GARAGE DOOR SERVICE**
Provider of garage door repair and replacement services to residential customers


 **HISSHO SUSHI**
Franchisor of turnkey sushi solutions sold through grocery retailers, universities, airports, hospitals, and government facilities


 **NED STEVENS**
Provider of gutter cleaning, maintenance, and repair services for residential homes


 **ROTOCO**
Franchisee of Roto-Rooter, providing plumbing, drain, and water restoration services to residential and commercial customers in California

 **SAVATREE**
Provider of professional tree, shrub, and lawn care services

DISTRIBUTION/LOGISTICS


 **GME SUPPLY CO.**
Distributor of fall protection and safety equipment for telecom, utilities, renewable energy, and other end markets

 **INDUSTRIAL SERVICE GROUP**
Provider of maintenance and repair services for mission-critical rotating and moving equipment to industrial end-customers across the U.S.


 **QUALITY VALVE**
Distributor of specialty valve replacement and repair parts & accessories

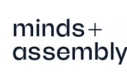
FINANCIAL SERVICES


 **CERITY PARTNERS**
Registered investment advisor serving individuals and institutions


 **CHERRY BEKAERT**
Certified public accounting (CPA) firm, providing tax, audit and advisory services to small and medium-sized businesses

HEALTHCARE & LIFE SCIENCES

 **AFFINITY HOSPICE**
Provider of hospice and palliative care services to patients and families in Alabama, Georgia, and South Carolina

 **MINDS + ASSEMBLY**
Provider of product commercialization and marketing services for pharmaceutical and biotechnology customers


 **ORTHONEBRASKA**
Musculoskeletal health system providing orthopedic care and ancillary services to patients across the Midwest

 **PRESCOTT'S, INC.**
Provider of maintenance, rental services, and equipment sales for surgical and biomedical equipment

 **REVHEALTH**
Provider of healthcare communications to the life sciences industry

 **THE INTERMED GROUP**
Service provider for healthcare equipment


BUSINESS SERVICES

 **ALLIANCE ENVIRONMENTAL GROUP**
Provider of residential & commercial environmental remediation services, specializing in asbestos removal and indoor air quality services


 **INNOVATEMR**
Tech-enabled provider of survey and panel managed services research for market research agencies, consultancies, and corporations


 **INTEGRATED POWER SERVICES**
Provider of maintenance and repair services for motors, generators, and components


 **MAGNA LEGAL SERVICES**
Provider of litigation services to law firms and corporate clients


 **NATIONAL TRENCH SAFETY**
Provider of trench safety and traffic-control solutions for underground construction and infrastructure-related end markets

 **POWER DIGITAL MARKETING**
Provider of tech-enabled digital marketing services

 **ROSE PAVING**
Provider of parking lot maintenance and restoration services

 **THE LIBERTY GROUP**
Provider of temporary staffing solutions for multi-family property management companies and owners

 **TOWER ENGINEERING PROFESSIONALS**
Provider of engineering, inspection, maintenance, and construction management services for telecommunication infrastructure

 **UNISON**
Provider of procurement, supply chain, and program management software for federal agencies and government contractors

MANUFACTURING

 **ENGINE & TRANSMISSION EXCHANGE**
Remanufacturer of vehicle transmissions and other auto aftermarket parts