

# Leaders in Middle Market Private Debt

**\$30B+**

INVESTED

**1,150+**

DEALS CLOSED

**360+**

ACTIVE PORTFOLIO COMPANIES

**260+**

SPONSORS FINANCED

**2000**

YEAR ESTABLISHED

## Why Audax Private Debt

**Experienced** Managing Directors average 24+ years of investment experience

**Reliable** Consistent views and feedback from deal introduction to closing

**Flexible** Broad range of financing capabilities

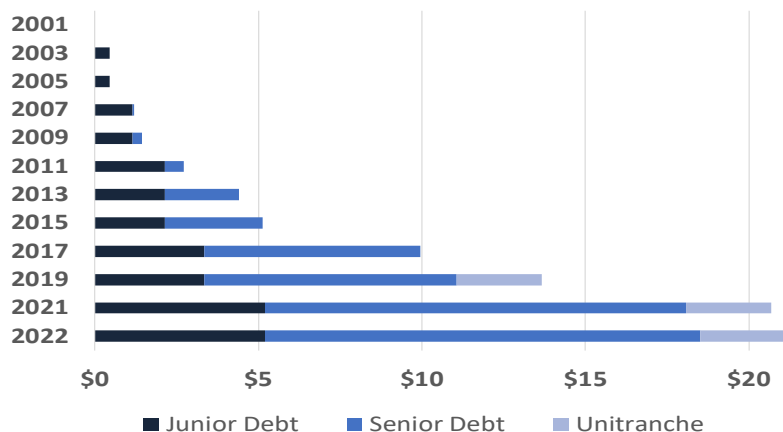
**Responsive** Entrepreneurial and streamlined process

**Collaborative** Exclusive focus on sponsor-backed transactions for 22 years

## Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

## Capital Raised by Strategy (\$ in billions)



## Financing Capabilities

Product	Investment Size
Unitranche	Up to \$350M
Stretch Senior	Up to \$350M
First Lien	Up to \$100M
Second Lien/Mezzanine	Up to \$150M

## Investment Criteria

Financing partner to private equity backed, middle market leaders

### Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

## Most Recent Funds

- Senior Debt \$635M
- Unitranche \$2.6B
- Junior Debt \$1.85B

## Contact

Kevin Magid - President


Steve Ruby - Co-Head of Origination

Rahman Vahabzadeh - Co-Head of Origination


Mike McGonigle - Head of Senior Debt



**HEALTHCARE & LIFE SCIENCES**


 **AFFINITY HOSPICE**  
Provider of hospice and palliative care services to patients and families in Alabama, Georgia, and South Carolina

 **AGAPE CARE GROUP**  
Provider of hospice and palliative care services in the Southeast


 **CARE ADVANTAGE**  
Provider of in-home care services to patients across Virginia, Maryland, Washington D.C., and Delaware


 **PROPHARMA GROUP**  
Global provider of pharma, biotech, and staffing services


 **SUMMIT SPINE & JOINT CENTERS**  
Operator of ambulatory surgery centers and pain management clinics in the Southeastern U.S.

 **VECTOR LABORATORIES**  
Manufacturer of labeling and visual detection reagents for life science researchers doing tissue-based protein detection and characterization

**BUSINESS SERVICES**


 **CUMMING GROUP**  
Provider of project management and cost management services for commercial construction and renovation projects

 **INNOVATEMR**  
Tech-enabled provider of survey and panel managed services research for market research agencies, consultancies, and corporations


 **INDUSTRIAL POWER SERVICES**  
Provider of maintenance and repair services for motors, generators, and components


 **POWER DIGITAL MARKETING**  
Provider of tech-enabled digital marketing services


 **THE LIBERTY GROUP**  
Provider of temporary staffing solutions for multi-family property management companies and owners

 **WEBFX**  
Leading tech-enabled digital marketing services provider for premium small and medium-sized businesses


**TECHNOLOGY & SOFTWARE SERVICES**

 **BCM ONE**  
Provider of custom software development, managed services and IT solutions to state and local governments


 **GCOM SOFTWARE**  
Provider of custom software development, managed services and IT solutions to state and local governments

 **GOLDENSOURCE**  
Provider of enterprise data management ("EDM") software for financial institutions


 **PRACTICETEK**  
Software solutions provider serving specialty medical practices

 **TRIMECH**  
Value-added reseller of 3D Computer-Aided Design ("CAD") software and complementary products and services

**DISTRIBUTION/LOGISTICS**


 **GENESEEE SCIENTIFIC**  
Manufacturer and distributor of products to global life science markets

 **NOVIA GROUP**  
Distributor of rigid container and life sciences packaging

 **PILOT FREIGHT SERVICES**  
Provider of non-asset based freight transportation and third-party logistics globally

**FINANCIAL SERVICES**


 **CERITY PARTNERS**  
Registered investment advisor serving individuals and institutions


 **CHERRY BEKAERT**  
Certified public accounting (CPA) firm, providing tax, audit and advisory services to small and medium-sized businesses

 **STRATEGIC INSURANCE AGENCY ALLIANCE**  
Nation's leading alliance of independent insurance agencies

 **SUNSTAR INSURANCE GROUP**  
Insurance broker firm focused on the Southeast and lower Midwest


**CONSUMER PRODUCTS & SERVICES**


 **GOOD2GROW**  
Branded manufacturer of 'clean label' kids juices featuring popular licensed characters

 **HISSHO SUSHI**  
Franchisor of turnkey sushi solutions sold through grocery retailers, universities, airports, hospitals, and government facilities


 **HERITAGE PARTNERS**  
Operator of funeral home locations, primarily in the Southeastern U.S.


 **JTM FOODS**  
Manufacturer of branded and private label snack foods

 **LEN THE PLUMBER**  
Provider of plumbing, HVAC, and electrical repair and maintenance services to residential customers

 **ROTOCO**  
Franchisee of Roto-Rooter, providing plumbing, drain, and water restoration services to residential and commercial customers in California

**MANUFACTURING**

 **ALLIANCE ENVIRONMENTAL GROUP**  
Provider of residential & commercial environmental remediation services, specializing in asbestos removal and indoor air quality services

 **YA YA FOODS**  
Co-manufacturer of aseptic food and beverage products including plant-based and high protein beverages, fruit juices, sports drinks, broths, and specialty milk and dairy beverages