

Leaders in Middle Market Private Debt

\$37B+

INVESTED

1,160+

DEALS CLOSED

430+

ACTIVE PORTFOLIO COMPANIES

275+

SPONSORS FINANCED

2000

YEAR ESTABLISHED

Why Audax Private Debt

Experienced Managing Directors averaging over 25 years of investment experience and 14 years at the firm

Reliable Consistent views and feedback from deal introduction to closing

Flexible Broad range of financing capabilities

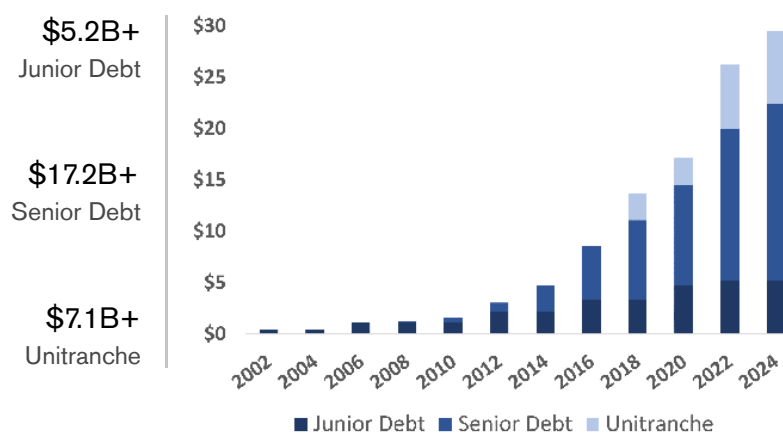
Responsive Entrepreneurial and streamlined process

Collaborative Exclusive focus on sponsor-backed transactions for 24 years

Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Capital Raised by Strategy (\$ in billions)



Financing Capabilities

Product	Investment Size
Unitranche	Up to \$200M
Stretch Senior	Up to \$200M
First Lien	Up to \$125M
Second Lien/Mezzanine	Up to \$150M

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

Awards & Recognitions



2023 #1 Most Active PE Lender, U.S.



2023 Lender of the Year in North America



2023 Private Credit Firm of the Year
2022 Lender of the Year, LMM



2023, 2022 Private Credit Lender of the Year



2023 #3 Lower Mid-Market Lender of the Year, Americas
2022 #2 Junior Lender of the Year, Americas



2023 Best Performance Over \$1.5B: Debt

In certain circumstances, Audax has provided the award distributor with de minimis compensation to make use of such award and recognition.




BUSINESS SERVICES

- 
ALLIANCE ENVIRONMENTAL GROUP
 Provider of residential & commercial environmental remediation services, specializing in asbestos removal and indoor air quality services
- 
HR GREEN
 Provider of infrastructure design, consulting, and civil engineering services
- 
IMAGEQUIX
 Provider of workflow and e-commerce software for the professional photography industry
- 
MAGNA LEGAL SERVICES
 Provider of litigation services to law firms and corporate clients
- 
MARKET PERFORMANCE GROUP
 Provider of outsourced marketing solutions for health, beauty, personal care, and consumer brands
- 
RESOURCE INNOVATIONS
 Provider of tech-enabled energy efficiency and sustainability services
- 
ROSE PAVING
 Provider of parking lot maintenance and restoration services
- 
TOWER ENGINEERING PROFESSIONALS
 Provider of engineering, inspection, maintenance, and construction management services for telecommunication infrastructure
- 
UNISON
 Provider of procurement, supply chain, and program management software for federal agencies and government contractors
- 
VORTEX COMPANIES
 Provider of trenchless infrastructure rehabilitation products and services


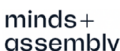





DISTRIBUTION/LOGISTICS

- 
GME SUPPLY CO.
 Distributor of fall protection and safety equipment for telecom, utilities, renewable energy, and other end markets
- 
INDUSTRIAL SERVICE GROUP
 Provider of maintenance and repair services for mission-critical rotating and moving equipment to industrial end-customers across the U.S.
- 
LEGACY FOOD GROUP
 Foodservice distribution company with numerous operating divisions, primarily along the East Coast
- 
QUALITY VALVE
 Distributor of specialty valve replacement and repair parts & accessories




FINANCIAL SERVICES

- 
CERTY PARTNERS
 Registered investment advisor serving individuals and institutions
- 
CHERRY BEKAERT
 Certified public accounting (CPA) firm, providing tax, audit and advisory services to small and medium-sized businesses
- 
FOUNDATION SOURCE
 Provider of comprehensive support services to private charitable foundations
- 
PRIME PENSIONS
 Third-party administrator of retirement plans for small and midsize businesses







HEALTHCARE & LIFE SCIENCES

- 
MDPANEL
 Outsourced provider of management and administrative services to physicians who provide medical opinions as a part of workers' compensation insurance claim process
- 
MINDS + ASSEMBLY
 Provider of product commercialization and marketing services for pharmaceutical and biotechnology customers
- 
ORTHONEBRASKA
 Musculoskeletal health system providing orthopedic care and ancillary services to patients across the Midwest
- 
PRESCOTT'S, INC.
 Provider of maintenance, rental services, and equipment sales for surgical and biomedical equipment
- 
REVHEALTH
 Provider of healthcare communications to the life sciences industry
- 
THE INTERMED GROUP
 Service provider for healthcare equipment
- 
SPECIALIZED DENTAL
 Provider of comprehensive support services for endodontic specialists


TECHNOLOGY & SOFTWARE SERVICES

- 
AMPLIX
 Provider of technology advisory services, implementation solutions and IT managed services
- 
MEDIARADAR
 Provider of sales enablement intelligence tools to the media ad sales market
- 
VC3
 Provider of IT managed services with a focus on municipal governments and mid-market businesses governments and mid-market businesses

CONSUMER PRODUCTS & SERVICES

- 
A1 GARAGE DOOR SERVICE
 Provider of garage door repair and replacement services to residential customers
- 
NED STEVENS
 Provider of gutter cleaning, maintenance, and repair services for residential homes
- 
ROTOCO
 Franchisee of Roto-Rooter, providing plumbing, drain, and water restoration services to residential and commercial customers in California
- 
SAVATREE
 Provider of professional tree, shrub, and lawn care services
- 
SOUTHEAST LINEMAN TRAINING CENTER
 Provider of vocational training services for utility and communications lineworkers
- 
UNITED AIR TEMP
 Provider of residential HVAC and plumbing services California

MANUFACTURING

- 
ENGINE & TRANSMISSION EXCHANGE
 Remanufacturer of vehicle transmissions and other auto aftermarket parts