

Leaders in Middle Market Private Debt

\$31B+
INVESTED

1,060+
DEALS CLOSED

375+
ACTIVE PORTFOLIO COMPANIES

270+
SPONSORS FINANCED

2000
YEAR ESTABLISHED

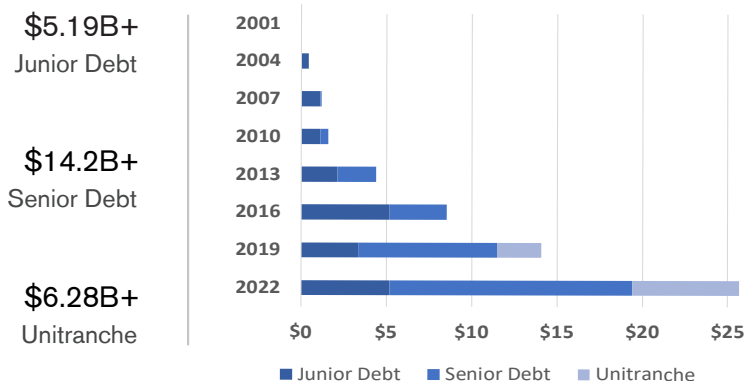
Why Audax Private Debt

- Experienced** Managing Directors average 26+ years of investment experience
- Reliable** Consistent views and feedback from deal introduction to closing
- Flexible** Broad range of financing capabilities
- Responsive** Entrepreneurial and streamlined process
- Collaborative** Exclusive focus on sponsor-backed transactions for 22 years

Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Capital Raised by Strategy (\$ in billions)



Financing Capabilities

Product	Investment Size
Unitranche	Up to \$250M
Stretch Senior	Up to \$250M
First Lien	Up to \$125M
Second Lien/Mezzanine	Up to \$150M

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

Contact

Kevin Magid - President
 Steve Ruby - Co-Head of Origination
 Rahman Vahabzadeh - Co-Head of Origination
 Mike McGonigle - Head of Senior Debt



HEALTHCARE & LIFE SCIENCES



AFFINITY HOSPICE
Provider of hospice and palliative care services to patients and families in Alabama, Georgia, and South Carolina



AGAPE CARE GROUP
Provider of hospice and palliative care services in the Southeast



CARE ADVANTAGE
Provider of in-home care services to patients across Virginia, Maryland, Washington D.C., and Delaware



PROPHARMA GROUP
Global provider of pharma, biotech, and staffing services



REVHEALTH
Provider of healthcare communications to the life sciences industry



SUMMIT SPINE & JOINT CENTERS
Operator of ambulatory surgery centers and pain management clinics in the Southeastern U.S.



VECTOR LABORATORIES
Manufacturer of labeling and visual detection reagents for life science researchers doing tissue-based protein detection and characterization

BUSINESS SERVICES



CUMMING GROUP
Provider of project management and cost management services for commercial construction and renovation projects



INNOVATEMR
Tech-enabled provider of survey and panel managed services research for market research agencies, consultancies, and corporations



INDUSTRIAL POWER SERVICES
Provider of maintenance and repair services for motors, generators, and components



POWER DIGITAL MARKETING
Provider of tech-enabled digital marketing services



THE LIBERTY GROUP
Provider of temporary staffing solutions for multi-family property management companies and owners



UNISON
Provider of procurement, supply chain, and program management software for federal agencies and government contractors



WEBFX
Leading tech-enabled digital marketing services provider for premium small and medium-sized businesses

FINANCIAL SERVICES



CERITY PARTNERS
Registered investment advisor serving individuals and institutions



CHERRY BEKAERT
Certified public accounting (CPA) firm, providing tax, audit and advisory services to small and medium-sized businesses



SUNSTAR INSURANCE GROUP
Insurance broker firm focused on the Southeast and lower Midwest

DISTRIBUTION/LOGISTICS



GENESEEE SCIENTIFIC
Manufacturer and distributor of products to global life science markets



PILOT FREIGHT SERVICES
Provider of non-asset based freight transportation and third-party logistics globally

TECHNOLOGY & SOFTWARE SERVICES



BCM ONE
Provider of cloud-based communications technologies and network management solutions



GCOM SOFTWARE
Provider of custom software development, managed services and IT solutions to state and local governments



GOLDENSOURCE
Provider of enterprise data management ("EDM") software for financial institutions



MEDIARADAR
Provider of sales enablement intelligence tools to the media ad sales market



PRACTICETEK
Software solutions provider serving specialty medical practices



TRIMECH
Value-added reseller of 3D Computer-Aided Design ("CAD") software and complementary products and services



VC3
Provider of IT managed services with a focus on municipal governments and mid-market businesses

CONSUMER PRODUCTS & SERVICES



GOOD2GROW
Branded manufacturer of 'clean label' kids juices featuring popular licensed characters



HISSHO SUSHI
Franchisor of turnkey sushi solutions sold through grocery retailers, universities, airports, hospitals, and government facilities



JTM FOODS
Manufacturer of branded and private label snack foods



LEN THE PLUMBER
Provider of plumbing, HVAC, and electrical repair and maintenance services to residential customers



ROTOCO
Franchisee of Roto-Rooter, providing plumbing, drain, and water restoration services to residential and commercial customers in California

MANUFACTURING



ALLIANCE ENVIRONMENTAL GROUP
Provider of residential & commercial environmental remediation services, specializing in asbestos removal and indoor air quality services