

Leaders in Middle Market Private Debt

\$34B+
INVESTED

1,250+
DEALS CLOSED

375+
ACTIVE PORTFOLIO COMPANIES

275+
SPONSORS FINANCED

2000
YEAR ESTABLISHED

Why Audax Private Debt

- Experienced** Managing Directors average 26+ years of investment experience
- Reliable** Consistent views and feedback from deal introduction to closing
- Flexible** Broad range of financing capabilities
- Responsive** Entrepreneurial and streamlined process
- Collaborative** Exclusive focus on sponsor-backed transactions for 22 years

Industry Focus

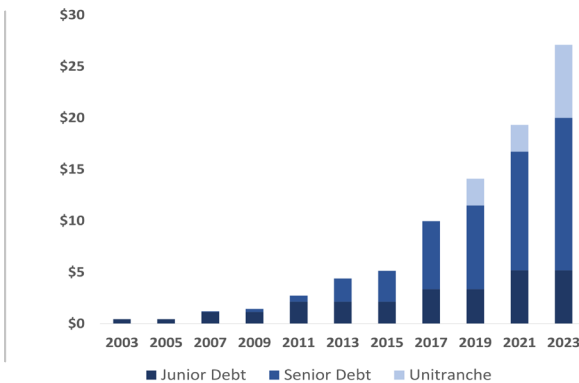
- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Capital Raised by Strategy (\$ in billions)

\$5.19B+
Junior Debt

\$14.80B+
Senior Debt

\$7.10B+
Unitranche



Financing Capabilities

Product	Investment Size
Unitranche	Up to \$200M
Stretch Senior	Up to \$200M
First Lien	Up to \$125M
Second Lien/Mezzanine	Up to \$150M

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

Contact








Kevin Magid - President
 Steve Ruby - Co-Head of Origination
 Rahman Vahabzadeh - Co-Head of Origination
 Mike McGonigle - Head of Senior Debt



TECHNOLOGY & SOFTWARE SERVICES

-  **BCM ONE**
Provider of cloud-based communications technologies and network management solutions
-  **GOLDENSOURCE**
Provider of enterprise data management ("EDM") software for financial institutions
-  **MEDIARADAR**
Provider of sales enablement intelligence tools to the media ad sales market
-  **PRACTICETEK**
Software solutions provider serving specialty medical practices
-  **TRIMECH**
Value-added reseller of 3D Computer-Aided Design ("CAD") software and complementary products and services
-  **VC3**
Provider of IT managed services with a focus on municipal

BUSINESS SERVICES

-  **INNOVATEMR**
Tech-enabled provider of survey and panel managed services research for market research agencies, consultancies, and corporations
-  **INDUSTRIAL POWER SERVICES**
Provider of maintenance and repair services for motors, generators, and components
-  **MAGNA LEGAL SERVICES**
Provider of litigation services to law firms and corporate clients
-  **POWER DIGITAL MARKETING**
Provider of tech-enabled digital marketing services
-  **ROSE PAVING**
Provider of parking lot maintenance and restoration services
-  **THE LIBERTY GROUP**
Provider of temporary staffing solutions for multi-family property management companies and owners
-  **UNISON**
Provider of procurement, supply chain, and program management software for federal agencies and government contractors

DISTRIBUTION/LOGISTICS

-  **GENESEE SCIENTIFIC**
Manufacturer and distributor of products to global life science markets
-  **INDUSTRIAL SERVICE GROUP**
Provider of maintenance and repair services for mission-critical rotating and moving equipment to industrial end-customers across the U.S.
-  **QUALITY VALVE**
Distributor of specialty valve replacement and repair parts & accessories



HEALTHCARE & LIFE SCIENCES

-  **AFFINITY HOSPICE**
Provider of hospice and palliative care services to patients and families in Alabama, Georgia, and South Carolina
-  **AGAPE CARE GROUP**
Provider of hospice and palliative care services in the Southeast
-  **INNOVETIVE PETCARE**
Acquirer and operator of specialty and general practice veterinary hospitals and clinics for companion animals
-  **REVHEALTH**
Provider of healthcare communications to the life sciences industry
-  **VECTOR LABORATORIES**
Manufacturer of labeling and visual detection reagents for life science researchers doing tissue-based protein detection and characterization



CONSUMER PRODUCTS & SERVICES

-  **A1 GARAGE DOOR SERVICE**
Provider of garage door repair and replacement services to residential customers
-  **GOOD2GROW**
Branded manufacturer of 'clean label' kids juices featuring popular licensed characters
-  **HISSHO SUSHI**
Franchisor of turnkey sushi solutions sold through grocery retailers, universities, airports, hospitals, and government facilities
-  **JTM FOODS**
Manufacturer of branded and private label snack foods
-  **LEN THE PLUMBER**
Provider of plumbing, HVAC, and electrical repair and maintenance services to residential customers
-  **NED STEVENS**
Provider of gutter cleaning, maintenance, and repair services for residential homes
-  **ROTOCO**
Franchisee of Roto-Rooter, providing plumbing, drain, and water restoration services to residential and commercial customers in California

MANUFACTURING

-  **ALLIANCE ENVIRONMENTAL GROUP**
Provider of residential & commercial environmental remediation services, specializing in asbestos removal and indoor air quality services
-  **NATIONAL TRENCH SAFETY**
Provider of trench safety and traffic-control solutions for underground construction and infrastructure-related end markets

FINANCIAL SERVICES

-  **CERITY PARTNERS**
Registered investment advisor serving individuals and institutions
-  **CHERRY BEKAERT**
Certified public accounting (CPA) firm, providing tax, audit and advisory services to small and medium-sized businesses