

Leaders in Middle Market Private Debt

\$31B+

INVESTED

1,060+

DEALS CLOSED

370+

ACTIVE PORTFOLIO COMPANIES

270+

SPONSORS FINANCED

2000

YEAR ESTABLISHED

Why Audax Private Debt

Experienced Managing Directors average 26+ years of investment experience

Reliable Consistent views and feedback from deal introduction to closing

Flexible Broad range of financing capabilities

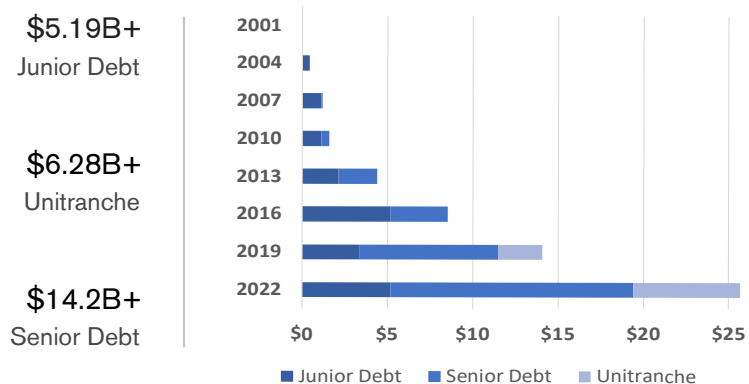
Responsive Entrepreneurial and streamlined process

Collaborative Exclusive focus on sponsor-backed transactions for 22 years

Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Capital Raised by Strategy (\$ in billions)



Financing Capabilities

Product	Investment Size
Unitranche	Up to \$250M
Stretch Senior	Up to \$250M
First Lien	Up to \$100M
Second Lien/Mezzanine	Up to \$150M

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

Contact

Kevin Magid - President

Steve Ruby - Co-Head of Origination

Rahman Vahabzadeh - Co-Head of Origination

Mike McGonigle - Head of Senior Debt



HEALTHCARE & LIFE SCIENCES



AFFINITY HOSPICE – LLR PARTNERS
Provider of hospice and palliative care services to patients and families in Alabama, Georgia, and South Carolina



AGAPE CARE GROUP – RIDGEMONT EQUITY PARTNERS
Provider of hospice and palliative care services in the Southeast



CARE ADVANTAGE – SEARCHLIGHT CAPITAL
Provider of in-home care services to patients across Virginia, Maryland, Washington D.C., and Delaware



PROPHARMA GROUP – ODYSSEY INVESTMENT PARTNERS
Global provider of pharma, biotech, and staffing services



REVHEALTH – WINDROSE HEALTH INVESTORS
Provider of healthcare communications to the life sciences industry



SUMMIT SPINE & JOINT CENTERS – MSOUTH EQUITY PARTNERS
Operator of ambulatory surgery centers and pain management clinics in the Southeastern U.S.



VECTOR LABORATORIES – THOMPSON STREET CAPITAL
Manufacturer of labeling and visual detection reagents for life science researchers doing tissue-based protein detection and characterization

BUSINESS SERVICES



CUMMING GROUP – NEW MOUNTAIN CAPITAL
Provider of project management and cost management services for commercial construction and renovation projects



INNOVATEMR – CIVC PARTNERS
Tech-enabled provider of survey and panel managed services research for market research agencies, consultancies, and corporations



INDUSTRIAL POWER SVS – SEARCHLIGHT CAPITAL
Provider of maintenance and repair services for motors, generators, and components



POWER DIGITAL MARKETING – COURT SQUARE
Provider of tech-enabled digital marketing services



THE LIBERTY GROUP – THE HALIFAX GROUP
Provider of temporary staffing solutions for multi-family property management companies and owners



WEBFX – TRILANTIC NORTH AMERICA
Leading tech-enabled digital marketing services provider for premium small and medium-sized businesses

FINANCIAL SERVICES



CERTY PARTNERS – LIGHTYEAR CAPITAL
Registered investment advisor serving individuals and institutions



CHERRY BEKAERT – PARTHENON CAPITAL PARTNERS
Certified public accounting (CPA) firm, providing tax, audit and advisory services to small and medium-sized businesses



STRATEGIC INSURANCE AGENCY ALLIANCE – ODYSSEY INVESTMENT PARTNERS
Nation's leading alliance of independent insurance agencies



SUNSTAR INSURANCE GROUP – BBH CAPITAL PARTNERS
Insurance broker firm focused on the Southeast and lower Midwest

DISTRIBUTION/LOGISTICS



GENESEEE SCIENTIFIC – LLR PARTNERS
Manufacturer and distributor of products to global life science markets



NOVIA GROUP – KELSO & CO
Distributor of rigid container and life sciences packaging



PILOT FREIGHT SVCS – ATL PARTNERS
Provider of non-asset based freight transportation and third-party logistics globally

TECHNOLOGY & SOFTWARE SERVICES



BCM ONE – THOMPSON STREET CAPITAL PARTNERS
Provider of custom software development, managed services and IT solutions to state and local governments



GCOM SOFTWARE – SAGEWIND CAPITAL
Provider of custom software development, managed services and IT solutions to state and local governments



GOLDENSOURCE – GEMSPRING CAPITAL
Provider of enterprise data management ("EDM") software for financial institutions



PRACTICETEK – LIGHTYEAR CAPITAL
Software solutions provider serving specialty medical practices



TRIMECH – SENTINEL CAPITAL PARTNERS
Value-added reseller of 3D Computer-Aided Design ("CAD") software and complementary products and services



VC3 – NAUTIC PARTNERS
Provider of IT managed services with a focus on municipal governments and mid-market businesses

CONSUMER PRODUCTS & SERVICES



GOOD2GROW – KAINOS CAPITAL
Branded manufacturer of 'clean label' kids juices featuring popular licensed characters



HISSHO SUSHI – BRENTWOOD ASSOCIATES
Franchisor of turnkey sushi solutions sold through grocery retailers, universities, airports, hospitals, and government facilities



JTM FOODS – TENEX CAPITAL MANAGEMENT
Manufacturer of branded and private label snack foods



LEN THE PLUMBER – THOMPSON STREET CAPITAL PARTNERS
Provider of plumbing, HVAC, and electrical repair and maintenance services to residential customers



ROTOCO – BESSEMER INVESTORS
Franchisee of Roto-Rooter, providing plumbing, drain, and water restoration services to residential and commercial customers in California

MANUFACTURING



ALLIANCE ENVIRONMENTAL GROUP – INCLINE EQUITY PARTNERS
Provider of residential & commercial environmental remediation services, specializing in asbestos removal and indoor air quality services