

Leaders in Middle Market Private Debt

\$26B+

INVESTED

990+

DEALS CLOSED

360+

ACTIVE PORTFOLIO COMPANIES

260+

SPONSORS FINANCED

2000

YEAR ESTABLISHED

Why Audax Private Debt

Experienced Managing Directors average 24+ years of investment experience

Reliable Consistent views and feedback from deal introduction to closing

Flexible Broad range of financing capabilities

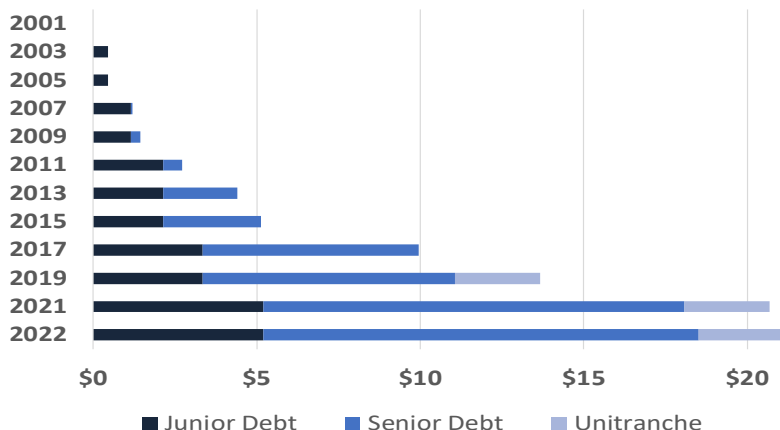
Responsive Entrepreneurial and streamlined process

Collaborative Exclusive focus on sponsor-backed transactions for 22 years

Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Capital Raised by Strategy (\$ in billions)



Financing Capabilities

Product	Investment Size
Unitranche	Up to \$350M
Stretch Senior	Up to \$350M
First Lien	Up to \$100M
Second Lien/Mezzanine	Up to \$150M

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

Most Recent Funds

- Senior Debt \$635M
- Unitranche \$2.6B
- Junior Debt \$1.85B

Contact

Kevin Magid - President
 Steve Ruby - Co-Head of Origination
 Rahman Vahabzadeh - Co-Head of Origination
 Mike McGonigle - Head of Senior Debt



HEALTHCARE & LIFE SCIENCES



AFFINITY HOSPICE
Provider of hospice and palliative care services to patients and families in Alabama, Georgia, and South Carolina



AGAPE CARE GROUP
Provider of hospice and palliative care services in the Southeast

CARE ADVANTAGE
Provider of in-home care services to patients across Virginia, Maryland, Washington D.C., and Delaware



INNOVATIVE PETCARE
Acquirer and operator of specialty and general practice veterinary hospitals and clinics for companion animals



PROPHARMA GROUP
Global provider of pharma, biotech, and staffing services



SUMMIT SPINE & JOINT CENTERS
Operator of ambulatory surgery centers and pain management clinics in the Southeastern U.S.



VECTOR LABORATORIES
Manufacturer of labeling and visual detection reagents for life science researchers doing tissue-based protein detection and characterization

TECHNOLOGY & SOFTWARE SERVICES



BCM ONE
Provider of custom software development, managed services and IT solutions to state and local governments



GCOM SOFTWARE
Provider of custom software development, managed services and IT solutions to state and local governments



GOLDENSOURCE
Provider of enterprise data management ("EDM") software for financial institutions



PRACTICETEK
Software solutions provider serving specialty medical practices



TRIMECH
Value-added reseller of 3D Computer-Aided Design ("CAD") software and complementary products and services

CONSUMER PRODUCTS & SERVICES



GOOD2GROW
Branded manufacturer of 'clean label' kids juices featuring popular licensed characters



HISSHO SUSHI
Franchisor of turnkey sushi solutions sold through grocery retailers, universities, airports, hospitals, and government facilities



HERITAGE PARTNERS
Operator of funeral home locations, primarily in the Southeastern U.S.



JTM FOODS
Manufacturer of branded and private label snack foods



LEN THE PLUMBER
Provider of plumbing, HVAC, and electrical repair and maintenance services to residential customers

DISTRIBUTION/LOGISTICS



GENESEEE SCIENTIFIC
Manufacturer and distributor of products to global life science markets



JON-DON
Leading national distributor of consumables and equipment for specialty contractors and in-house service providers in the water and fire restoration / concrete surface prep and polishing / carpet cleaning / janitorial and sanitation end markets



NOVIA GROUP
Distributor of rigid container and life sciences packaging



PILOT FREIGHT SERVICES
Provider of non-asset based freight transportation and third-party logistics globally

FINANCIAL SERVICES



CERITY PARTNERS
Registered investment advisor serving individuals and institutions



STRATEGIC INSURANCE AGENCY ALLIANCE
Nation's leading alliance of independent insurance agencies



SUNSTAR INSURANCE GROUP
Insurance broker firm focused on the Southeast and lower Midwest

BUSINESS SERVICES



CUMMING GROUP
Provider of project management and cost management services for commercial construction and renovation projects



INNOVATEMR
Tech-enabled provider of survey and panel managed services research for market research agencies, consultancies, and corporations



INDUSTRIAL POWER SERVICES
Provider of maintenance and repair services for motors, generators, and components



POWER DIGITAL MARKETING
Provider of tech-enabled digital marketing services



NATIONAL TRENCH SAFETY
Provider of trench safety and traffic-control solutions for underground construction and infrastructure-related end markets



WEBFX
Leading tech-enabled digital marketing services provider for premium small and medium-sized businesses

MANUFACTURING



ALLIANCE ENVIRONMENTAL GROUP
Provider of residential & commercial environmental remediation services, specializing in asbestos removal and indoor air quality services



YA YA FOODS
Co-manufacturer of aseptic food and beverage products including plant-based and high protein beverages, fruit juices, sports drinks, broths, and specialty milk and dairy beverages