

Leaders in Middle Market Private Debt

\$28B+

INVESTED

1,000+

DEALS CLOSED

360+

ACTIVE PORTFOLIO COMPANIES

260+

SPONSORS FINANCED

2000

YEAR ESTABLISHED

Why Audax Private Debt

Experienced Managing Directors average 24+ years of investment experience

Reliable Consistent views and feedback from deal introduction to closing

Flexible Broad range of financing capabilities

Responsive Entrepreneurial and streamlined process

Collaborative Exclusive focus on sponsor-backed transactions for 22 years

Most Recent Funds

Senior Debt
\$1.6B

Unitranche
\$2.6B

Junior Debt
\$1.85B

Investment Criteria

Financing partner to private equity backed, middle market leaders

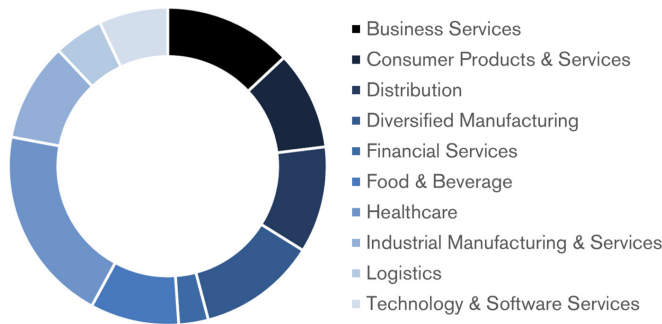
Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

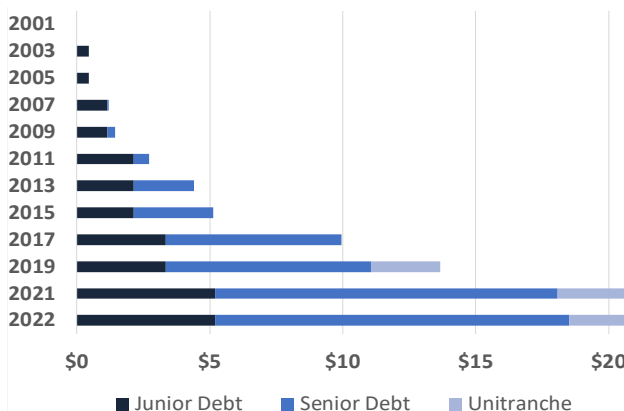
Financing Capabilities

Product	Investment Size
Unitranche	Up to \$350M
Stretch Senior	Up to \$350M
First Lien	Up to \$100M
Second Lien/Mezzanine	Up to \$150M

Diversified Lending By Industry



Capital Raised by Strategy (\$ in billions)



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HEALTHCARE & LIFE SCIENCES


 **AGAPE CARE GROUP**
Provider of hospice and palliative care services in the Southeast


 **CARE ADVANTAGE**
Provider of in-home care services to patients across Virginia, Maryland, Washington D.C., and Delaware

 **INNOVATIVE PETCARE**
Acquirer and operator of specialty and general practice veterinary hospitals and clinics for companion animals


 **PROPHARMA GROUP**
Global provider of pharma, biotech, and staffing services


 **SUMMIT SPINE & JOINT CENTERS**
Operator of ambulatory surgery centers and pain management clinics in the Southeastern U.S.


 **US MED-EQUIP**
Value-added distributor and rental and related services provider of mission-critical moveable medical equipment used in hospitals


 **VECTOR LABORATORIES**
Manufacturer of labeling and visual detection reagents for life science researchers doing tissue-based protein detection and characterization


TECHNOLOGY & SOFTWARE SERVICES

 **AIA CONTRACT DOCUMENTS**
Provider of customizable legal contract software for end users in the architecture, engineering, and construction industries


 **BACKSTAGE**
Digital marketplace for creative talent and content creators

 **BCM ONE**
Provider of custom software development, managed services and IT solutions to state and local governments


 **GCOM SOFTWARE**
Provider of custom software development, managed services and IT solutions to state and local governments


 **KALKOMEY**
Provider of online boating and hunting safety education courses and other services for state recreational agencies

 **PRACTICETEK**
Software solutions provider serving specialty medical practices

 **TRIMECH**
Value-added reseller of 3D Computer-Aided Design ("CAD") software and complementary products and services

MANUFACTURING


 **ALLIANCE ENVIRONMENTAL GROUP**
Provider of residential & commercial environmental remediation services, specializing in asbestos removal and indoor air quality services


 **YA YA FOODS**
Co-manufacturer of aseptic food and beverage products including plant-based and high protein beverages, fruit juices, sports drinks, broths, and specialty milk and dairy beverages

DISTRIBUTION/LOGISTICS

 **GENESEEE SCIENTIFIC**
Manufacturer and distributor of products to global life science markets

 **NOVIA GROUP**
Distributor of rigid container and life sciences packaging

 **JON-DON**
Leading national distributor of consumables and equipment for specialty contractors and in-house service providers in the water and fire restoration / concrete surface prep and polishing / carpet cleaning / janitorial and sanitation end markets

 **PILOT FREIGHT SERVICES**
Provider of non-asset based freight transportation and third-party logistics globally


FINANCIAL SERVICES

 **CERITY PARTNERS**
Registered investment advisor serving individuals and institutions

 **STRATEGIC INSURANCE AGENCY ALLIANCE**
Nation's leading alliance of independent insurance agencies


 **SUNSTAR INSURANCE GROUP**
Insurance broker firm focused on the Southeast and lower Midwest


BUSINESS SERVICES


 **CUMMING GROUP**
Provider of project management and cost management services for commercial construction and renovation projects

 **INNOVATEMR**
Tech-enabled provider of survey and panel managed services research for market research agencies, consultancies, and corporations


 **POWER**
Provider of tech-enabled digital marketing services

 **NATIONAL TRENCH SAFETY**
Provider of trench safety and traffic-control solutions for underground construction and infrastructure-related end markets


 **UNISON**
Provider of procurement, supply chain, and program management software for federal agencies and government contractors

 **WEBFX**
Leading tech-enabled digital marketing services provider for premium small and medium-sized businesses

CONSUMER PRODUCTS & SERVICES

 **GOOD2GROW**
Branded manufacturer of 'clean label' kids juices featuring popular licensed characters

 **JTM FOODS**
Manufacturer of branded and private label snack foods

 **LEN THE PLUMBER**
Provider of plumbing, HVAC, and electrical repair and maintenance services to residential customers