

Leaders in Middle Market Private Debt

\$19B+

INVESTED

775+

DEALS CLOSED

275+

ACTIVE PORTFOLIO COMPANIES

225+

SPONSORS FINANCED

2000

YEAR ESTABLISHED

Why Audax Private Debt

Experienced Managing Directors average 24+ years of investment experience

Reliable Consistent views and feedback from deal introduction to closing

Flexible Broad range of financing capabilities

Responsive Entrepreneurial and streamlined process

Collaborative Exclusive focus on sponsor-backed transactions for 20 years

Most Recent Funds

Senior Debt

\$1.6B

Unitranche

\$2.6B

Junior Debt

\$1.2B

Investment Criteria

Financing partner to private equity backed, middle market leaders

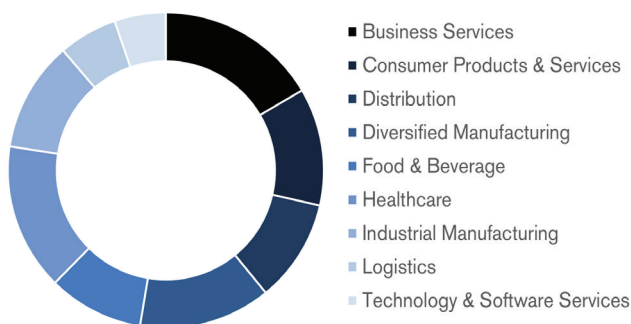
Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

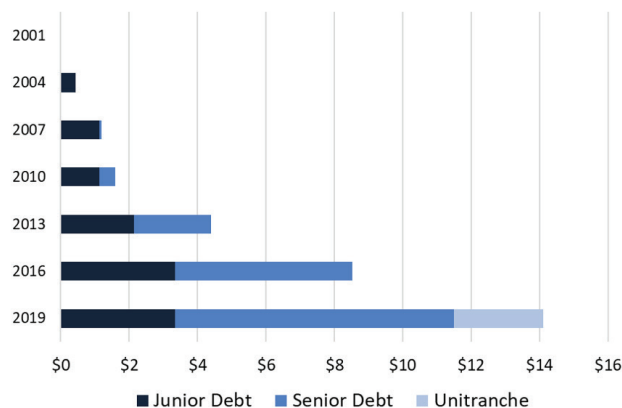
Financing Capabilities

Product	Investment Size
Unitranche	Up to \$250M
Stretch Senior	Up to \$250M
First Lien	Up to \$75M
Second Lien/Mezzanine	Up to \$125M

Diversified Lending By Industry



Capital Raised by Strategy (\$ in billions)



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DISTRIBUTION/LOGISTICS

- 
BARCODES
 Provider of products and services that enable businesses to automate the tracking of their assets and people

- 
BDP INTERNATIONAL
 Non-asset based, outsourced, logistics solutions provider managing the end-to-end movement of shipments globally on behalf of chemical, industrial, healthcare, consumer, and retail customers

- 
HILCO VISION
 Distributor of branded and consumable professional eyecare products and optical accessories


- 
NSI INDUSTRIES
 Supplier of a wide variety of electrical connector, fitting, control, and wire management products for construction, maintenance, and repair applications


- 
OHIO TRANSMISSION CORPORATION
 Distributor and aftermarket service provider of highly engineered products including motion control, pumps, finishing products, robotics, motors, and air compressors


- 
PILOT FREIGHT SERVICES
 Provider of non-asset based freight transportation and third-party logistics globally

- 
TRIMAN INDUSTRIES
 Distributor of aftermarket military products to the U.S. military


CONSUMER PRODUCTS & SERVICES


- 
GOOD2GROW
 Branded manufacturer of 'clean label' kids juices featuring popular licensed characters


- 
JTM FOODS
 Manufacturer of private label and branded snack pies and crispy treats


- 
NED STEVENS
 Provider of gutter cleaning, maintenance, repair, and other exterior services to residential customers


TECHNOLOGY & SOFTWARE SERVICES

- 
AUGEO FI
 Outsourced loyalty program provider for banks and credit unions

- 
BACKSTAGE
 Digital marketplace for creative talent and content creators

- 
LIGHTHOUSE
 Provider of information governance services and eDiscovery technology solutions

- 
MONOTYPE
 Provider of design assets, technology, and expertise for content creators and OEM customers

- 
T-BASE COMMUNICATIONS
 Provider of accessible communications technology

BUSINESS SERVICES

- 
FOUNDATION SOURCE
 Provider of comprehensive support services to private charitable foundations

- 
LIEBERMAN
 Provider of consultative market research, data analytics, and data collection services to a broad range of Fortune 500 clients

- 
MAGNA LEGAL SERVICES
 Provider of litigation services to law firms and corporate clients

- 
MEDICAL KNOWLEDGE GROUP
 Provider of marketing services and analytics to pharmaceutical and biotechnology companies

- 
NEIGHBORLY
 Franchisor of repair, maintenance, and other services for customers in the residential and commercial markets

- 
PAYROC
 Provider of payments processing, payments technology, and software to SMB customers

- 
SCENTAIR
 Provider of scent diffusion systems and related consumables to the hospitality, real estate, retail, and medical end markets

- 
SOLIANT
 Provider of placement and staffing services in special needs education and healthcare end markets

- 
STEPPING STONES GROUP
 Provider of behavioral health and therapeutic services to children with special needs and autism

- 
TVC PRO DRIVER
 Provider of legal services, fuel discounts, and other benefits to commercial truck drivers

HEALTHCARE

- 
ALPACA AUDIOLOGY
 Operator of audiology clinics and affiliated buying groups across the U.S.

- 
COLLAGEN MATRIX
 Manufacturer of collagen-based medical products used for tissue and bone repair and regeneration

- 
COMPREHENSIVE PHARMACY SERVICES
 Provider of outsourced pharmacy management services at hospitals and healthcare facilities

- 
DERMATOLOGISTS OF CENTRAL STATES
 Provider of outsourced pharmacy management services at hospitals and healthcare facilities

- 
PHARMEDQUEST + LONG'S DRUGS
 Provider of on-site and central fill pharmacy services to healthcare facilities

- 
SHEARWATER HEALTH
 Provider of offshore clinical process outsourcing and nurse recruitment services to U.S.-based healthcare companies