

Leaders in Middle Market Private Debt

\$23B+

INVESTED

860+

DEALS CLOSED

300+

ACTIVE PORTFOLIO COMPANIES

240+

SPONSORS FINANCED

2000

YEAR ESTABLISHED

Why Audax Private Debt

Experienced Managing Directors average 24+ years of investment experience

Reliable Consistent views and feedback from deal introduction to closing

Flexible Broad range of financing capabilities

Responsive Entrepreneurial and streamlined process

Collaborative Exclusive focus on sponsor-backed transactions for 21 years

Most Recent Funds

Senior Debt

\$1.6B

Unitranche

\$2.6B

Junior Debt

\$1.2B

Investment Criteria

Financing partner to private equity backed, middle market leaders

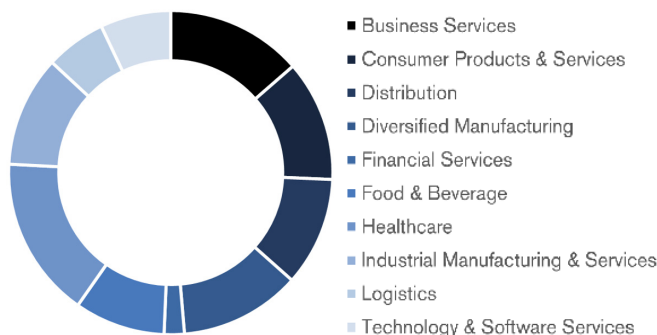
Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

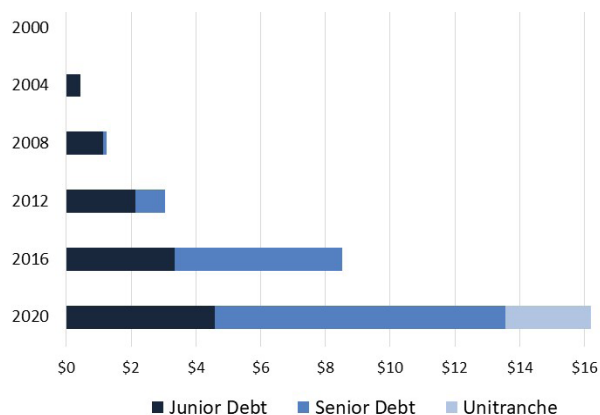
Financing Capabilities

| Product | Investment Size |
|-----------------------|-----------------|
| Unitranche | Up to \$250M |
| Stretch Senior | Up to \$250M |
| First Lien | Up to \$75M |
| Second Lien/Mezzanine | Up to \$125M |

Diversified Lending By Industry



Capital Raised by Strategy (\$ in billions)



Contact

Kevin Magid
President
kmagid@audaxgroup.com

Peter Gummeson
Managing Director
pgummeson@audaxgroup.com

Michael McGonigle
Managing Director
mmcgonigle@audaxgroup.com

Rahman Vahabzadeh
Managing Director
rvahabzadeh@audaxgroup.com

Steven Ruby
Managing Director
sruby@audaxgroup.com

Ryan Benedict
Managing Director
rbenedict@audaxgroup.com

Adam Weiss
Managing Director
aweiss@audaxgroup.com

Shehzad Ajmal
Managing Director
sajmal@audaxgroup.com

Blake Loweth
Managing Director
bloweth@audaxgroup.com

Peter Stern
Managing Director
pstern@audaxgroup.com

Remington Chin
Managing Director
rchin@audaxgroup.com





Robin Dholaria
Principal
rdholaria@audaxgroup.com

Daniel Horan
Principal
dhoran@audaxgroup.com





Bryant Shain
Principal
bshain@audaxgroup.com

Tom Noto
Senior Vice President
tnoto@audaxgroup.com

DISTRIBUTION/LOGISTICS

-  **HILCO VISION**
Distributor of branded and consumable professional eyecare products and optical accessories
-  **JON-DON**
Leading national distributor of consumables and equipment for specialty contractors and in-house service providers in the water and fire restoration / concrete surface prep and polishing / carpet cleaning / janitorial and sanitation end markets
-  **NSI INDUSTRIES**
Supplier of a wide variety of electrical connector, fitting, control, and wire management products for construction, maintenance, and repair applications
-  **PILOT FREIGHT SERVICES**
Provider of non-asset based freight transportation and third-party logistics globally
-  **TRIMAN INDUSTRIES**
Distributor of aftermarket military products to the U.S. military

FINANCIAL SERVICES

-  **CERITY PARTNERS**
Registered investment advisor serving individuals and institutions
-  **FOUNDATION SOURCE**
Provider of comprehensive support services to private charitable foundations
-  **PAYROC**
Provider of payments processing, payments technology, and software to SMB customers
-  **SUNSTAR INSURANCE GROUP**
Insurance broker firm focused on the Southeast and lower Midwest





HEALTHCARE

-  **AVITA PHARMACY**
Provider of on-site and central fill pharmacy services to healthcare facilities
-  **COLLAGEN MATRIX**
Manufacturer of collagen-based medical products used for tissue and bone repair and regeneration
-  **DERMATOLOGISTS OF CENTRAL STATES**
Provider of outsourced pharmacy management services at hospitals and healthcare facilities
-  **INNOVETIVE PETCARE**
Acquirer and operator of specialty and general practice veterinary hospitals and clinics for companion animals
-  **SHEARWATER HEALTH**
Provider of offshore clinical process outsourcing and nurse recruitment services to U.S.-based healthcare companies
-  **US MED-EQUIP**
Value-added distributor and rental and related services provider of mission-critical moveable medical equipment used in hospitals



BUSINESS SERVICES

-  **MEDICAL KNOWLEDGE GROUP**
Provider of marketing services and analytics to pharmaceutical and biotechnology companies
-  **SCENTAIR**
Provider of scent diffusion systems and related consumables to the hospitality, real estate, retail, and medical end markets
-  **SOLIANT**
Provider of placement and staffing services in special needs education and healthcare end markets
-  **TRENCH PLATE RENTAL COMPANY**
Provider of trench safety and traffic-control solutions for underground construction and infrastructure-related end markets


CONSUMER PRODUCTS & SERVICES

-  **BACKSTAGE**
Digital marketplace for creative talent and content creators
-  **GOOD2GROW**
Branded manufacturer of 'clean label' kids juices featuring popular licensed characters
-  **HERITAGE PARTNERS**
Operator of funeral home locations, primarily in the Southeastern U.S.
-  **NED STEVENS**
Provider of gutter cleaning, maintenance, repair, and other exterior services to residential customers

TECHNOLOGY & SOFTWARE SERVICES

-  **AIA CONTRACT DOCUMENTS**
Provider of customizable legal contract software for end users in the architecture, engineering, and construction industries
-  **KALKOMEY**
Provider of online boating and hunting safety education courses and other services for state recreational agencies
-  **MONOTYPE**
Provider of design assets, technology, and expertise for content creators and OEM customers
-  **QUANTITECH**
Provider of systems engineering and integration, testing & evaluation, and threat engineering services to DoD agencies and NASA
-  **T-BASE COMMUNICATIONS**
Provider of accessible communications technology
-  **UNISON**
Provider of procurement, supply chain, and program management software for federal agencies and government contractors

MANUFACTURING

-  **YA YA FOODS**
Co-manufacturer of aseptic food and beverage products including plant-based and high protein beverages, fruit juices, sports drinks, broths, and specialty milk and dairy beverages