

Leaders in Middle Market Private Debt

\$25B+

INVESTED

925+

DEALS CLOSED

350+

ACTIVE PORTFOLIO COMPANIES

260+

SPONSORS FINANCED

2000

YEAR ESTABLISHED

Why Audax Private Debt

Experienced Managing Directors average 24+ years of investment experience

Reliable Consistent views and feedback from deal introduction to closing

Flexible Broad range of financing capabilities

Responsive Entrepreneurial and streamlined process

Collaborative Exclusive focus on sponsor-backed transactions for 21 years

Most Recent Funds

Senior Debt

\$1.6B

Unitranche

\$2.6B

Junior Debt

\$1.85B

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

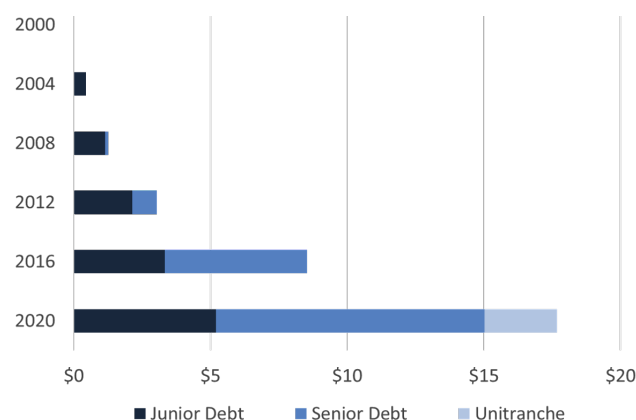
Financing Capabilities

Product	Investment Size
Unitranche	Up to \$250M
Stretch Senior	Up to \$250M
First Lien	Up to \$75M
Second Lien/Mezzanine	Up to \$125M

Diversified Lending By Industry



Capital Raised by Strategy (\$ in billions)



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HEALTHCARE & LIFE SCIENCES

- 
AGAPE CARE GROUP
 Provider of hospice and palliative care services in the Southeast
- 
AMERICAN VISION PARTNERS
 Provider of ophthalmology and optometry services in the Southwest U.S.
- 
CARE ADVANTAGE
 Provider of in-home care services to patients across Virginia, Maryland, Washington D.C., and Delaware
- 
DERMATOLOGISTS OF CENTRAL STATES
 Dermatology management company focused in the Midwest and Mid-Atlantic
- 
INNOVATIVE PETCARE
 Acquirer and operator of specialty and general practice veterinary hospitals and clinics for companion animals
- 
SUMMIT SPINE & JOINT CENTERS
 Operator of ambulatory surgery centers and pain management clinics in the Southeastern U.S.
- 
US MED-EQUIP
 Value-added distributor and rental and related services provider of mission-critical moveable medical equipment used in hospitals
- 
VECTOR LABORATORIES
 Manufacturer of labeling and visual detection reagents for life science researchers doing tissue-based protein detection and characterization






FINANCIAL SERVICES

- 
CERITY PARTNERS
 Registered investment advisor serving individuals and institutions
- 
FOUNDATION SOURCE
 Provider of comprehensive support services to private charitable foundations
- 
STRATEGIC INSURANCE AGENCY ALLIANCE
 Nation's leading alliance of independent insurance agencies
- 
SUNSTAR INSURANCE GROUP
 Insurance broker firm focused on the Southeast and lower Midwest





BUSINESS SERVICES

- 
CUMMING GROUP
 Provider of project management and cost management services for commercial construction and renovation projects
- 
MEDICAL KNOWLEDGE GROUP
 Provider of marketing services and analytics to pharmaceutical and biotechnology companies
- 
SCENTAIR
 Provider of scent diffusion systems and related consumables to the hospitality, real estate, retail, and medical end markets
- 
SOLIANT
 Provider of placement and staffing services in special needs education and healthcare end markets
- 
TRENCH PLATE RENTAL COMPANY
 Provider of trench safety and traffic-control solutions for underground construction and infrastructure-related end markets

DISTRIBUTION/LOGISTICS

- 
GENESEE SCIENTIFIC
 Manufacturer and distributor of products to global life science markets
- 
INMARK
 Distributor of rigid container and life sciences packaging
- 
JON-DON
 Leading national distributor of consumables and equipment for specialty contractors and in-house service providers in the water and fire restoration / concrete surface prep and polishing / carpet cleaning / janitorial and sanitation end markets
- 
NSI INDUSTRIES
 Supplier of a wide variety of electrical connector, fitting, control, and wire management products for construction, maintenance, and repair applications
- 
PILOT FREIGHT SERVICES
 Provider of non-asset based freight transportation and third-party logistics globally


CONSUMER PRODUCTS & SERVICES

- 
BACKSTAGE
 Digital marketplace for creative talent and content creators
- 
GOOD2GROW
 Branded manufacturer of 'clean label' kids juices featuring popular licensed characters
- 
HERITAGE PARTNERS
 Operator of funeral home locations, primarily in the Southeastern U.S.
- 
JTM FOODS
 Manufacturer of branded and private label snack foods

TECHNOLOGY & SOFTWARE SERVICES

- 
AIA CONTRACT DOCUMENTS
 Provider of customizable legal contract software for end users in the architecture, engineering, and construction industries
- 
GCOM SOFTWARE
 Provider of custom software development, managed services and IT solutions to state and local governments
- 
KALKOMEY
 Provider of online boating and hunting safety education courses and other services for state recreational agencies
- 
QUANTITECH
 Provider of systems engineering and integration, testing & evaluation, and threat engineering services to DoD agencies and NASA
- 
UNISON
 Provider of procurement, supply chain, and program management software for federal agencies and government contractors

MANUFACTURING

- 
YA YA FOODS
 Co-manufacturer of aseptic food and beverage products including plant-based and high protein beverages, fruit juices, sports drinks, broths, and specialty milk and dairy beverages