

Leaders in Middle Market Private Debt

\$25B+

INVESTED

925+

DEALS CLOSED

300+

ACTIVE PORTFOLIO COMPANIES

260+

SPONSORS FINANCED

2000

YEAR ESTABLISHED

Why Audax Private Debt

Experienced Managing Directors average 24+ years of investment experience

Reliable Consistent views and feedback from deal introduction to closing

Flexible Broad range of financing capabilities

Responsive Entrepreneurial and streamlined process

Collaborative Exclusive focus on sponsor-backed transactions for 21 years

Most Recent Funds

Senior Debt

\$1.6B

Unitranche

\$2.6B

Junior Debt

\$1.85B

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

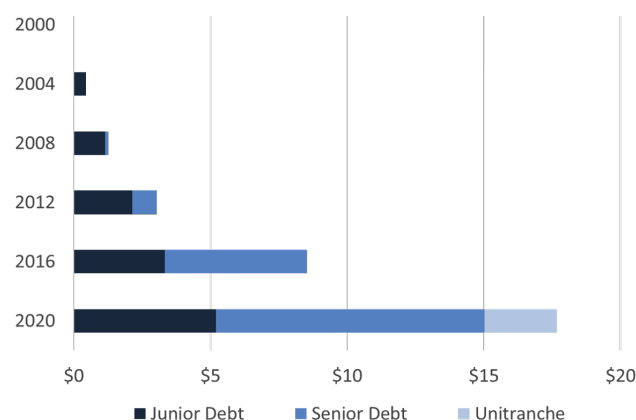
Financing Capabilities

Product	Investment Size
Unitranche	Up to \$250M
Stretch Senior	Up to \$250M
First Lien	Up to \$75M
Second Lien/Mezzanine	Up to \$125M

Diversified Lending By Industry



Capital Raised by Strategy (\$ in billions)



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DISTRIBUTION/LOGISTICS



INMARK
Distributor of rigid container and life sciences packaging

JON-DON
Leading national distributor of consumables and equipment for specialty contractors and in-house service providers in the water and fire restoration / concrete surface prep and polishing / carpet cleaning / janitorial and sanitation end markets



NSI INDUSTRIES
Supplier of a wide variety of electrical connector, fitting, control, and wire management products for construction, maintenance, and repair applications



PILOT FREIGHT SERVICES
Provider of non-asset based freight transportation and third-party logistics globally

FINANCIAL SERVICES



CERITY PARTNERS
Registered investment advisor serving individuals and institutions



FOUNDATION SOURCE
Provider of comprehensive support services to private charitable foundations



PAYROC
Provider of payments processing, payments technology, and software to SMB customers



STRATEGIC INSURANCE AGENCY ALLIANCE
Nation's leading alliance of independent insurance agencies



SUNSTAR INSURANCE GROUP
Insurance broker firm focused on the Southeast and lower Midwest

HEALTHCARE



CARE ADVANTAGE
Provider of in-home care services to patients across Virginia, Maryland, Washington D.C., and Delaware



DERMATOLOGISTS OF CENTRAL STATES
Dermatology management company focused in the Midwest and Mid-Atlantic



INNOVATIVE PETCARE
Acquirer and operator of specialty and general practice veterinary hospitals and clinics for companion animals



SUMMIT SPINE & JOINT CENTERS
Operator of ambulatory surgery centers and pain management clinics in the Southeastern U.S.



US MED-EQUIP
Value-added distributor and rental and related services provider of mission-critical moveable medical equipment used in hospitals

MANUFACTURING



YA YA FOODS
Co-manufacturer of aseptic food and beverage products including plant-based and high protein beverages, fruit juices, sports drinks, broths, and specialty milk and dairy beverages

BUSINESS SERVICES



CUMMING GROUP
Provider of project management and cost management services for commercial construction and renovation projects



MEDICAL KNOWLEDGE GROUP
Provider of marketing services and analytics to pharmaceutical and biotechnology companies



PROPHARMA GROUP
Global provider of pharma, biotech, and staffing services



SCENTAIR
Provider of scent diffusion systems and related consumables to the hospitality, real estate, retail, and medical end markets



SOLIANT
Provider of placement and staffing services in special needs education and healthcare end markets



TRENCH PLATE RENTAL COMPANY
Provider of trench safety and traffic-control solutions for underground construction and infrastructure-related end markets

CONSUMER PRODUCTS & SERVICES



BACKSTAGE
Digital marketplace for creative talent and content creators



GOOD2GROW
Branded manufacturer of 'clean label' kids juices featuring popular licensed characters



HERITAGE PARTNERS
Operator of funeral home locations, primarily in the Southeastern U.S.



JTM FOODS
Manufacturer of branded and private label snack foods

TECHNOLOGY & SOFTWARE SERVICES



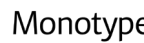
AIA CONTRACT DOCUMENTS
Provider of customizable legal contract software for end users in the architecture, engineering, and construction industries



GCOM SOFTWARE
Provider of custom software development, managed services and IT solutions to state and local governments



KALKOMEY
Provider of online boating and hunting safety education courses and other services for state recreational agencies



MONOTYPE
Provider of design assets, technology, and expertise for content creators and OEM customers



QUANTITECH
Provider of systems engineering and integration, testing & evaluation, and threat engineering services to DoD agencies and NASA



T-BASE COMMUNICATIONS
Provider of accessible communications technology



UNISON
Provider of procurement, supply chain, and program management software for federal agencies and government contractors