

A Leader in Middle Market Private Debt

Since 2000

\$56B

INVESTED¹

\$30B+

AUM²

1,350+

DEALS CLOSED

440+

CURRENT PORTFOLIO COMPANIES

300+

SPONSORS FINANCED

75+

INVESTMENT PROFESSIONALS

Why Audax Private Debt

Cycle Tested, Tenured Leadership Managing Directors average 25+ years of industry experience and 15+ years working together at the firm

Scale in the Core Middle Market One of the largest lenders in the core middle market

One-Stop Solutions Flexible, scalable financing solutions up and down the capital structure

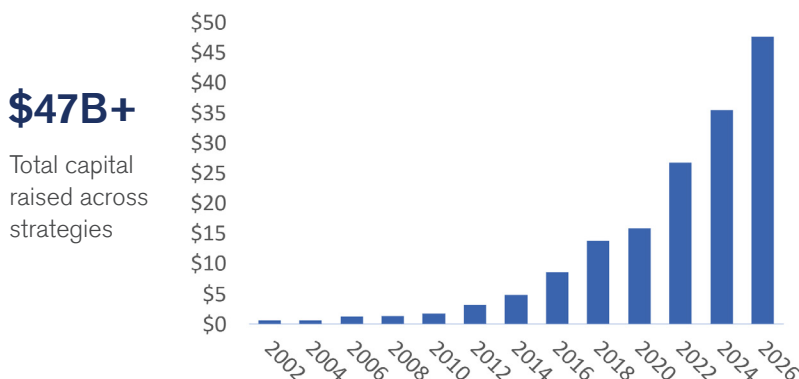
Reliability + Speed of Execution Streamlined, consistent process from deal introduction to closing

Sponsor Aligned, Collaborative Partner Exclusive focus on sponsor-backed transactions for 26 years

Diversified Across Industries

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Fundraising Momentum (\$ in billions)



Data as of 6/30/26, unless otherwise noted. Capital Raised: Reflects capital raised to date, including investor equity commitments and existing/anticipated leverage across all onshore and offshore funds/accounts. Does not include Audax commitments or withdrawals/redemptions from certain open-end funds/accounts.

Financing Capabilities

Senior Secured Debt

Investment Size

\$30M - \$350M

- 395+ current portfolio investments
- Execution: Agent, co-lead or club participant
- Structures: 1st lien, unitranche, stretch senior

Junior Capital

Investment Size

\$25M - \$150M

- 40+ current portfolio companies
- Execution: Agent / co-lead
- Structures: Mezzanine, 2nd lien, PIK holdco, preferred equity, common equity

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

Kevin Magid - Chief Executive Officer | Mike McGonigle - Managing Partner | Steve Ruby - Managing Partner | Rahman Vahabzadeh - Managing Partner

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1) Data as of 6/30/26, unless otherwise noted. Capital Invested: For Audax Senior Debt capital invested reflects par value of funded commitments; for Audax Direct Lending Solutions and Audax Mezzanine, capital invested reflects funded commitments net of original issue discount. 2) AUM calculated as total gross assets (inclusive of assets held by special purpose financing vehicles) plus undrawn equity commitments (less any amounts outstanding on lines of credit which are expected to be paid down using undrawn equity).

HEALTHCARE & LIFE SCIENCES



ACCURATE NEUROMONITORING – PPC ENTERPRISES
Provider of intraoperative neuromonitoring (“IONM”) services for hospitals and surgery centers on the East Coast



ALCRESTA THERAPEUTICS – LINDEN CAPITAL PARTNERS
Medical device company focused on enzyme-based solutions that improve digestion for patients requiring tube-feeding support



AVALON HEALTHCARE SOLUTIONS – WINDROSE
Provider of diagnostics focused on lab testing optimization and laboratory network management for health plans



APT HEALTHCARE – YORK CAPITAL MANAGEMENT
Provider of outpatient physical therapy in the Mid-Atlantic specializing in personal injury and workers' compensation cases



CORNERSTONE CAREGIVING – WARBURG PINCUS
Provider of in-home support for activities of daily life (ADL)



GOLDEN STATE MEDICAL SUPPLY – REVELAR CAPITAL
Provider of comprehensive value-added services to over 150 pharmaceutical manufacturers looking to access the U.S. Federal Healthcare system, including the Department of Veterans Affairs (VA) and the Department of Defense (DoD)



KLICK HEALTH – LINDEN CAPITAL PARTNERS
Life sciences commercialization agency serving pharma and biotech clients, helping to launch and grow brands through various marketing services

MANUFACTURING



80/20 – LITTLEJOHN & CO.
Provider of configured modular solutions used in industrial manufacturing settings



CERTIFIED COLLISION GROUP – THE RIVERSIDE COMPANY
Member network platform serving independent collision repair shops



FORGED SOLUTIONS GROUP – J.F. LEHMAN & COMPANY
Provider of high specification forgings for the aerospace, defense, and space end markets



GRVTY – ARLINGTON CAPITAL PARTNERS
Defense technology company providing proprietary space, electronic warfare, cyber, and autonomous maritime solutions to U.S. military and intelligence agencies



LINDSAY PRECAST – THE JORDAN COMPANY
Manufacturer of precast concrete solutions for the water, transportation, utility and renewable energy end-markets



TRONAIR – MERITAGE GROUP LP
Provider of aviation ground support equipment solutions

TECHNOLOGY & SOFTWARE SERVICES



CENTRE TECHNOLOGIES – LIGHTBAY CAPITAL
IT managed services provider serving customers across Texas and Oklahoma



CORESTREAM – LIGHTYEAR CAPITAL
Technology and services platform for the selection and administration of voluntary employee benefits



FASTSPRING – LLR PARTNERS/ACCEL-KKR
Digital commerce platform offering payment, subscription and tax management for AI, SaaS, gaming, software and digital product companies



PAYBYPHONE – LIGHTYEAR CAPITAL
Provider of digital parking payments and parking management software

BUSINESS SERVICES



AQUALIS – FUSION CAPITAL PARTNERS
Provider of sustainable water management, engineering and compliance services for critical infrastructure in the U.S.



AI FIRE, LLC – BLACKSTONE
Provider of regulated fire & life safety (“FLS”) services in the US, offering repair, planned services, inspection, and new installation services across a variety of products & solutions



BEACON COMMUNICATIONS – KELSO & COMPANY
Provider of critical communications and security system integration solutions to commercial clients



BROWN & ROOT – ONE EQUITY PARTNERS
Provider of outsourced industrial maintenance services



DANE STREET – QUAD-C MANAGEMENT
Provider of Independent Medical Examination and Peer Review services



ENERCON/POND – ARLINGTON CAPITAL PARTNERS
Provider of specialized engineering, architecture, environmental, and project management services to nuclear and other highly regulated end markets



HEALTHCARE LINEN SERVICES GROUP – THE STERLING GROUP
Provider of outsourced laundry and linen management services primarily to healthcare facilities



PRIME ELECTRIC – TRUELINK CAPITAL
Electrical contractor providing design, installation, and maintenance services across a variety of end markets



REPARIO – JLL PARTNERS
Provider of eDiscovery and legal data services



THE SCRUGGS COMPANIES – THE STERLING GROUP
Provider of critical products and services to the municipal water and wastewater industry



USG WATER SOLUTIONS – WARREN EQUITY PARTNERS
Provider of water asset management services for municipal and private water customers across North America

CONSUMER PRODUCTS & SERVICES



APTIVE ENVIRONMENTAL – CITATION CAPITAL
Provider of residential pest control services



PERENNIAL SERVICES GROUP – BRENTWOOD ASSOCIATES
Residential services platform offering landscaping, pest control, and other exterior home services



SUPER-SOD – KAINOS CAPITAL
Provider of sod, seed, soil, and other landscaping products



VESTA FOODSERVICE – OLYMPUS PARTNERS
Specialty foodservice distributor primarily serving the Western United States

FINANCIAL & LEGAL SERVICES



PROCEED – ALIGN CAPITAL PARTNERS
Provider of litigation support services including e-filing, service of process, dispute management, and appellate services



MODERN WEALTH MANAGEMENT – CRESTVIEW PARTNERS
Financial advisory firm serving high-net-worth individuals and families

DISTRIBUTION/LOGISTICS



TRG SOLUTIONS – GEMSPRING CAPITAL
Distributor of industrial & enterprise hardware and related managed services