

A Leader in Middle Market Private Debt

Since 2000

\$56B

INVESTED¹

\$30B+

AUM²

1,350+

DEALS CLOSED

440+

CURRENT PORTFOLIO COMPANIES

300+

SPONSORS FINANCED

75+

INVESTMENT PROFESSIONALS

Why Audax Private Debt

Cycle Tested, Tenured Leadership Managing Directors average 25+ years of industry experience and 15+ years working together at the firm

Scale in the Core Middle Market One of the largest lenders in the core middle market

One-Stop Solutions Flexible, scalable financing solutions up and down the capital structure

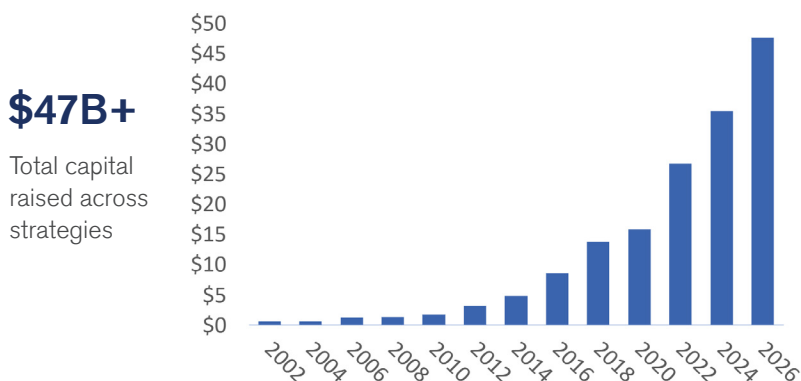
Reliability + Speed of Execution Streamlined, consistent process from deal introduction to closing

Sponsor Aligned, Collaborative Partner Exclusive focus on sponsor-backed transactions for 26 years

Diversified Across Industries

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Fundraising Momentum (\$ in billions)



Financing Capabilities

Senior Secured Debt

Investment Size

\$30M - \$350M

- 395+ current portfolio investments
- Execution: Agent, co-lead or club participant
- Structures: 1st lien, unitranche, stretch senior

Junior Capital

Investment Size

\$25M - \$150M

- 40+ current portfolio companies
- Execution: Agent / co-lead
- Structures: Mezzanine, 2nd lien, PIK holdco, preferred equity, common equity

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

Kevin Magid - Chief Executive Officer | Mike McGonigle - Managing Partner | Steve Ruby - Managing Partner | Rahman Vahabzadeh - Managing Partner

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1) Capital Invested: For Audax Senior Debt capital invested reflects par value of funded commitments; for Audax Direct Lending Solutions and Audax Mezzanine, capital invested reflects funded commitments net of original issue discount. 2) AUM calculated as total gross assets (inclusive of assets held by special purpose financing vehicles) plus undrawn equity commitments (less any amounts outstanding on lines of credit which are expected to be paid down using undrawn equity).

HEALTHCARE & LIFE SCIENCES



ACCURATE NEUROMONITORING

Provider of intraoperative neuromonitoring ("IONM") services for hospitals and surgery centers on the East Coast



ALCRESTA THERAPEUTICS

Medical device company focused on enzyme-based solutions that improve digestion for patients requiring tube-feeding support



AVALON HEALTHCARE SOLUTIONS

Provider of diagnostics focused on lab testing optimization and laboratory network management for health plans



CORNERSTONE CAREGIVING

Provider of in-home support for activities of daily life (ADL)



HEALTHCARE LINEN SERVICES GROUP

Provider of outsourced laundry and linen management services primarily to healthcare facilities



KLICK HEALTH

Life sciences commercialization agency serving pharma and biotech clients, helping to launch and grow brands through various marketing services



MATRIXCARE

Provider of cloud-based electronic health record (EHR) software purpose-built for out-of-hospital care settings

TECHNOLOGY & SOFTWARE SERVICES



CENTRE TECHNOLOGIES

IT managed services provider serving customers across Texas and Oklahoma



CENTROID

Provider of cloud consulting, implementation and managed services primarily for Oracle Cloud Infrastructure ("OCI")



CORESTREAM

Technology and services platform for the selection and administration of voluntary employee benefits



FASTSPRING

Digital commerce platform offering payment, subscription and tax management for AI, SaaS, gaming, software and digital product companies



PAYBYPHONE

Provider of digital parking payments and parking management software

CONSUMER PRODUCTS & SERVICES



VESTA FOODSERVICE

Specialty foodservice distributor primarily serving the Western United States



WESTERN BOTANICALS

A contract development and manufacturing organization (CDMO) of vitamins, minerals and supplements (VMS) for health and wellness brands

FINANCIAL & LEGAL SERVICES



OPTIONMETRICS

Provider of options data and analytics for institutional and retail investors



PROCEED

Provider of technology-enabled legal services including appellate services, service of process, dispute management, and e-filing



MODERN WEALTH MANAGEMENT

Financial advisory firm serving high-net-worth individuals and families

Recent Investments

BUSINESS SERVICES



AQUALIS

Provider of sustainable water management, engineering and compliance services for critical infrastructure in the U.S.



BEACON COMMUNICATIONS

Provider of critical communications and security system integration solutions to commercial clients



DANE STREET

Provider of Independent Medical Examination and Peer Review services



DUN & BRADSTREET

Leading global provider of business decisioning data and analytics, enabling companies around the world to improve their business performance



ENERCON/POND

Provider of specialized engineering, architecture, environmental, and project management services to nuclear and other highly regulated end markets



PRIME ELECTRIC

Electrical contractor providing design, installation, and maintenance services across a variety of end markets



REPARIO

Provider of eDiscovery and legal data services



RUSSELL EQUIPMENT COMPANY

Distributor of off-lease aftermarket material handling equipment, components and services



THE SCRUGGS COMPANIES

Provider of critical products and services to the municipal water and wastewater industry



USG WATER SOLUTIONS

Provider of water asset management services for municipal and private water customers across North America

MANUFACTURING



80/20

Provider of configured modular solutions used in industrial manufacturing settings



CERTIFIED COLLISION GROUP

Member network platform serving independent collision repair shops



FORGED SOLUTIONS GROUP

Provider of high specification forgings for the aerospace, defense, and space end markets



GRVTY

Defense technology company providing proprietary space, electronic warfare, cyber, and autonomous maritime solutions to U.S. military and intelligence agencies



LINDSAY PRECAST

Manufacturer of precast concrete solutions for the water, transportation, utility and renewable energy end-markets



SUNBELT SOLOMON

Provider of electrical power equipment and services, including remanufactured equipment and field services

DISTRIBUTION/LOGISTICS



RAILPROS

Provider of outsourced safety management, engineering, and field services



TRG

Distributor of industrial & enterprise hardware and provider of related managed support services