

# A Leader in Middle Market Private Debt

Since 2000

**\$56B**

INVESTED<sup>1</sup>

**\$30B+**

AUM<sup>2</sup>

**1,350+**

DEALS CLOSED

**440+**

CURRENT PORTFOLIO COMPANIES

**300+**

SPONSORS FINANCED

**75+**

INVESTMENT PROFESSIONALS

## Why Audax Private Debt

**Cycle Tested, Tenured Leadership** Managing Directors average 25+ years of industry experience and 15+ years working together at the firm

**Scale in the Core Middle Market** One of the largest lenders in the core middle market

**One-Stop Solutions** Flexible, scalable financing solutions up and down the capital structure

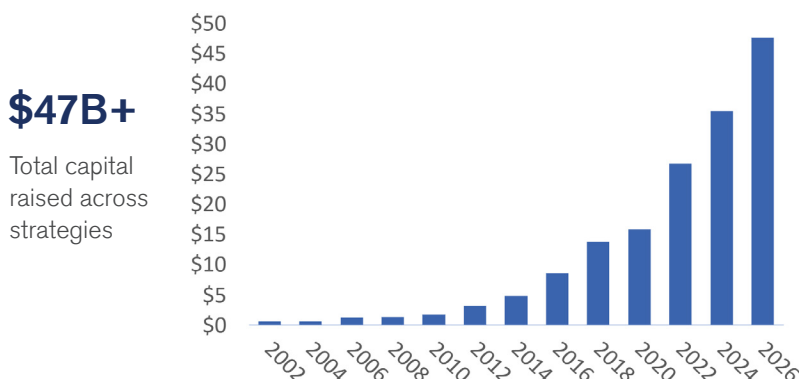
**Reliability + Speed of Execution** Streamlined, consistent process from deal introduction to closing

**Sponsor Aligned, Collaborative Partner** Exclusive focus on sponsor-backed transactions for 26 years

## Diversified Across Industries

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

## Fundraising Momentum (\$ in billions)



Capital raised as of 6/30/2026. Includes investor equity commitments and existing/anticipated leverage across onshore and offshore funds/accounts. Does not include Audax commitments or withdrawals/redemptions from certain open-end funds/accounts.

## Financing Capabilities

### Senior Secured Debt

Investment Size

**\$30M - \$350M**

- 395+ current portfolio investments
- Execution: Agent, co-lead or club participant
- Structures: 1st lien, unitranche, stretch senior

### Junior Capital

Investment Size

**\$25M - \$150M**

- 40+ current portfolio companies
- Execution: Agent / co-lead
- Structures: Mezzanine, 2nd lien, PIK holdco, preferred equity, common equity

## Investment Criteria

Financing partner to private equity backed, middle market leaders

### Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

## HEALTHCARE & LIFE SCIENCES

-  **ACCURATE NEUROMONITORING**  
Provider of intraoperative neuromonitoring ("IONM") services for hospitals and surgery centers on the East Coast
-  **ALCRESTA THERAPEUTICS**  
Medical device company focused on enzyme-based solutions that improve digestion for patients requiring tube-feeding support
-  **AVALON HEALTHCARE SOLUTIONS**  
Provider of diagnostics focused on lab testing optimization and laboratory network management for health plans
-  **CORNERSTONE CAREGIVING**  
Provider of in-home support for activities of daily life (ADL)
-  **HEALTHCARE LINEN SERVICES GROUP**  
Provider of outsourced laundry and linen management services primarily to healthcare facilities
-  **KLICK HEALTH**  
Life sciences commercialization agency serving pharma and biotech clients, helping to launch and grow brands through various marketing services

## TECHNOLOGY & SOFTWARE SERVICES

-  **CENTRE TECHNOLOGIES**  
IT managed services provider serving customers across Texas and Oklahoma
-  **CORESTREAM**  
Technology and services platform for the selection and administration of voluntary employee benefits
-  **FASTSPRING**  
Digital commerce platform offering payment, subscription and tax management for AI, SaaS, gaming, software and digital product companies
-  **PAYBYPHONE**  
Provider of digital parking payments and parking management software

## CONSUMER PRODUCTS & SERVICES

-  **APTIVE ENVIRONMENTAL**  
Provider of residential pest control services
-  **VESTA FOODSERVICE**  
Specialty foodservice distributor primarily serving the Western United States

## DISTRIBUTION/LOGISTICS

-  **RAILPROS**  
Provider of outsourced safety management, engineering, and field services
-  **TRG**  
Distributor of industrial & enterprise hardware and provider of related managed support services

## FINANCIAL & LEGAL SERVICES

-  **FRAZIER & DEETER**  
CPA firm that provides audit, tax, and advisory services
-  **PROCEED**  
Provider of technology-enabled legal services including appellate services, service of process, dispute management, and e-filing
-  **MODERN WEALTH MANAGEMENT**  
Financial advisory firm serving high-net-worth individuals and families

## BUSINESS SERVICES

-  **AQUALIS**  
Provider of sustainable water management, engineering and compliance services for critical infrastructure in the U.S.
-  **BEACON COMMUNICATIONS**  
Provider of critical communications and security system integration solutions to commercial clients
-  **DANE STREET**  
Provider of Independent Medical Examination and Peer Review services
-  **DYNAGRID**  
Provider of construction services to the energy & utilities industry
-  **DENALI**  
Provider of sustainable organic waste management services across the U.S.
-  **DUN & BRADSTREET**  
Leading global provider of business decisioning data and analytics, enabling companies around the world to improve their business performance
-  **ENERCON/POND**  
Provider of specialized engineering, architecture, environmental, and project management services to nuclear and other highly regulated end markets
-  **HMT**  
Provider of aboveground storage infrastructure solutions including inspections, repair & maintenance services, and engineered products
-  **PRIME ELECTRIC**  
Electrical contractor providing design, installation, and maintenance services across a variety of end markets
-  **REPARIO**  
Provider of eDiscovery and legal data services
-  **THE SCRUGGS COMPANIES**  
Provider of critical products and services to the municipal water and wastewater industry
-  **VESSCO WATER**  
Distribution and services platform for water and wastewater infrastructure solutions
-  **USG WATER SOLUTIONS**  
Provider of water asset management services for municipal and private water customers across North America

## MANUFACTURING

-  **80/20**  
Provider of configured modular solutions used in industrial manufacturing settings
-  **CERTIFIED COLLISION GROUP**  
Member network platform serving independent collision repair shops
-  **FORGED SOLUTIONS GROUP**  
Provider of high specification forgings for the aerospace, defense, and space end markets
-  **GRVTY**  
Defense technology company providing proprietary space, electronic warfare, cyber, and autonomous maritime solutions to U.S. military and intelligence agencies
-  **LINDSAY PRECAST**  
Manufacturer of precast concrete solutions for the water, transportation, utility and renewable energy end-markets
-  **PLAYPOWER**  
Designer and manufacturer of recreational and outdoor living systems including playgrounds, shade structures, outdoor surfacing and docks