

A Leader in Middle Market Private Debt

Since 2000

\$53B

INVESTED¹

\$28B

AUM²

1,300+

DEALS CLOSED

430+

CURRENT PORTFOLIO COMPANIES

295+

SPONSORS FINANCED

80+

INVESTMENT PROFESSIONALS

Why Audax Private Debt

Cycle Tested, Tenured Leadership Managing Directors average 25+ years of industry experience and 15+ years working together at the firm

Scale in the Core Middle Market One of the largest lenders in the core middle market

One-Stop Solutions Customizable financing solutions up and down the capital structure

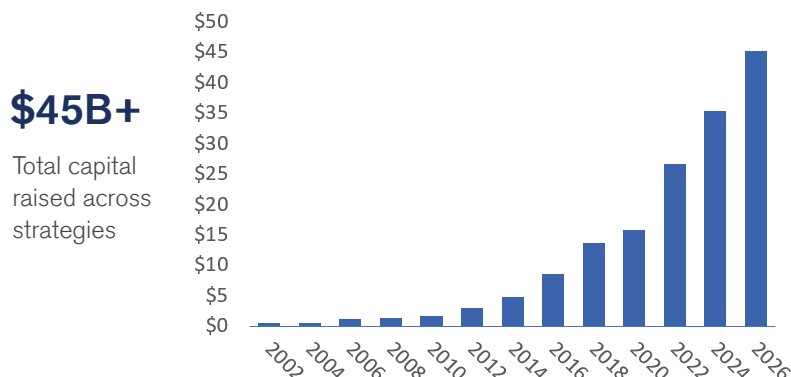
Reliability + Speed of Execution Streamlined, consistent process from deal introduction to closing

Sponsor Aligned, Collaborative Partner Exclusive focus on sponsor-backed transactions for 26 years

Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Fundraising Momentum (\$ in billions)



Capital raised as of 3/31/2026. Includes mandated transactions, and actual and anticipated leverage. There is no guarantee that targets will be achieved.

Financing Capabilities

Senior Secured Debt

Investment Size

\$30M - \$350M

- 380+ current portfolio investments
- Execution: Agent, co-lead or club participant
- Structures: 1st lien, unitranche, stretch senior

Junior Capital

Investment Size

\$25M - \$150M

- 40+ current portfolio companies
- Execution: Agent / co-lead
- Structures: Mezzanine, 2nd lien, PIK holdco, preferred equity, common equity

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

Kevin Magid - Chief Executive Officer Mike McGonigle - Managing Partner Steve Ruby - Managing Partner Rahman Vahabzadeh - Managing Partner

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¹ Capital Invested: For Audax Senior Debt, calculated based on par value. For Audax Direct Lending Solutions and Mezzanine, calculated based on funded commitments net of original issue discount. ² AUM calculated as total gross assets (inclusive of assets held by special purpose financing vehicles) plus undrawn equity commitments (less any amounts outstanding on lines of credit which are expected to be paid down using undrawn equity).

HEALTHCARE & LIFE SCIENCES

-  **ACCURATE NEUROMONITORING**
Provider of intraoperative neuromonitoring ("IONM") services for hospitals and surgery centers on the East Coast
-  **ALCRESTA THERAPEUTICS**
Medical device company focused on enzyme-based solutions that improve digestion for patients requiring tube-feeding support
-  **AVALON HEALTHCARE SOLUTIONS**
Provider of diagnostics focused on lab testing optimization and laboratory network management for health plans
-  **CORNERSTONE CAREGIVING**
Provider of in-home support for activities of daily life (ADL)
-  **HEALTHCARE LINEN SERVICES GROUP**
Provider of outsourced laundry and linen management services primarily to healthcare facilities
-  **KLICK HEALTH**
Life sciences commercialization agency serving pharma and biotech clients, helping to launch and grow brands through various marketing services
-  **NVISION**
Provider of ophthalmic physician services
-  **SOLIS MAMMOGRAPHY**

TECHNOLOGY & SOFTWARE SERVICES

-  **CORESTREAM**
Technology and services platform for the selection and administration of voluntary employee benefits
-  **FASTSPRING**
Digital commerce platform offering payment, subscription and tax management for AI, SaaS, gaming, software and digital product companies
-  **PAYBYPHONE**
Provider of digital parking payments and parking management software

CONSUMER PRODUCTS & SERVICES

-  **APTIVE ENVIRONMENTAL**
Provider of residential pest control services
-  **MAPLE DONUTS**
Manufacturer of donuts and other baked goods

DISTRIBUTION/LOGISTICS

-  **RAILPROS**
Provider of outsourced safety management, engineering, and field services
-  **TRG**
Distributor of industrial & enterprise hardware and provider of related managed support services

FINANCIAL & LEGAL SERVICES

-  **FRAZIER & DEETER**
CPA firm that provides audit, tax, and advisory services
-  **PROCEED**
Provider of technology-enabled legal services including appellate services, service of process, dispute management, and e-filing
-  **MODERN WEALTH MANAGEMENT**
Financial advisory firm serving high-net-worth individuals and families

BUSINESS SERVICES

-  **AQUALIS**
Provider of sustainable water management, engineering and compliance services for critical infrastructure in the U.S.
-  **BEACON COMMUNICATIONS**
Provider of critical communications and security system integration solutions to commercial clients
-  **DANE STREET**
Provider of Independent Medical Examination and Peer Review services
-  **DYNAGRID**
Provider of construction services to the energy & utilities industry
-  **DENALI**
Provider of sustainable organic waste management services across the U.S.
-  **DUN & BRADSTREET**
Leading global provider of business decisioning data and analytics, enabling companies around the world to improve their business performance
-  **ENERCON/POND**
Provider of specialized engineering, architecture, environmental, and project management services to nuclear and other highly regulated end markets
-  **HMT**
Provider of aboveground storage infrastructure solutions including inspections, repair & maintenance services, and engineered products
-  **PRIME ELECTRIC**
Electrical contractor providing design, installation, and maintenance services across a variety of end markets
-  **REPARIO**
Provider of eDiscovery and legal data services
-  **THE SCRUGGS COMPANIES**
Provider of critical products and services to the municipal water and wastewater industry
-  **VESSCO WATER**
Distribution and services platform for water and wastewater infrastructure solutions
-  **USG WATER SOLUTIONS**
Provider of water asset management services for municipal and private water customers across North America

MANUFACTURING

-  **80/20**
Provider of configured modular solutions used in industrial manufacturing settings
-  **CERTIFIED COLLISION GROUP**
Member network platform serving independent collision repair shops
-  **FORGED SOLUTIONS GROUP**
Provider of high specification forgings for the aerospace, defense, and space end markets
-  **GRVTY**
Defense technology company providing proprietary space, electronic warfare, cyber, and autonomous maritime solutions to U.S. military and intelligence agencies
-  **LINDSAY PRECAST**
Manufacturer of precast concrete solutions for the water, transportation, utility and renewable energy end-markets
-  **PLAYPOWER**
Designer and manufacturer of recreational and outdoor living systems including playgrounds, shade structures, outdoor surfacing and docks