# Leaders in Middle Market Private Debt

\$46B

\$25B+

1,300+DEALS CLOSED

465+ **CURRENT PORTFOLIO** 

SPONSORS FINANCED

# Why Audax Private Debt

Experienced Managing Directors average 26 years of industry experience and 15 years at the firm

Reliable Consistent views and feedback from deal introduction to closing

Flexible Broad range of financing capabilities

Responsive Entrepreneurial and streamlined process

Collaborative Exclusive focus on sponsor-backed transactions for 25 years

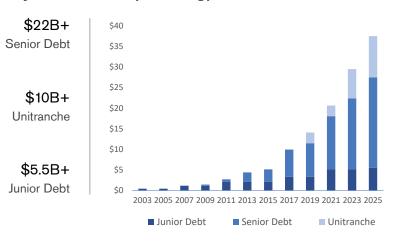
# *Industry Focus*

- **Business Services**
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services

- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

# Capital Raised by Strategy (\$ in billions)

Capital raised as of 3/31/2025. Includes mandated transactions, and actual and anticipated leverage



# Financing Capabilities

COMPANIES

Product	Investment Size
Unitranche	Up to \$350M
Senior	Up to \$200M
Junior	Up to \$150M

# Investment Criteria

Financing partner to private equity backed, middle market leaders

# Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

# Awards & Recognitions

PitchBook

Private Equity International



2023 #1 Most Active PE Lender U.S.

2024, 2023, 2022 Private

Credit Firm of the Year\*

2023 Lender of the Year in North America

2024, 2023 Private Debt Lender of the Year'

2022 Lender of the Year, LMM\*

Private Debt Investor

2023 #3 Lower Mid-Market Lender of the Year, Americas 2022 #2 Junior Lender of the Year Americas

**Bloomberg** 

Top 10 Best Performing Private Credit Funds as of 7/1/24

# Audax Private Debt

# Recent Investments

# HEALTHCARE & LIFE SCIENCES



### **CURALING HEALTHCARE**

curalinc Provider of workforce mental health solutions and employee assistance programs



### NEUROMONITORING ASSOCIATES

Provider of intraoperative neuromonitoring ("IONM") services for hospitals and surgery centers



### NVISION -

Provider of ophthalmic physician services



# PRESCOTT'S, INC.

Provider of repair and maintenance services, refurbished equipment and parts sales, and rental solutions for surgical and biomedical equipment in healthcare facilities



### RICCOBENE ASSOCIATES FAMILY DENTISTRY

Dental service organization that provides general dentistry and multispecialty procedures



### SUMMIT SPINE & JOINT CENTERS

Provider of minimally invasive spine services through ambulatory surgery centers and clinics in the Southeast U.S.



### TCP ANALYTICAL

 $\omega_{k}^{p}$ Analytical Manufacturer and distributor of specialty chemicals and consumable products used in life science applications

# Technology & Software Services



### **EASTERN COMMUNICATIONS**

VICATIONS, VLTD. Distributor of LMR communication technology



inhabit INHABITIQ
Provider of software to real estate industry



# LIGHTBOX

Provider of commercial real estate data and software solutions



# **OPTIONS IT**

Provider of managed infrastructure to financial institutions



### **PKWARE**

Provider of data security software to enterprise customers



# **SILVERCHAIR**

SILVERCHAIR Provider of content management and product enablement software to academic and technical content providers

# FINANCIAL & LEGAL SERVICES



Accounting firm providing tax, audit, and advisory services



# FRAZIER & DEETER

CPA firm that provides audit, tax, and advisory services



Provider of payments processing, payments technology, and software to SMB customers in the U.S. and internationally

# DISTRIBUTION/LOGISTICS



Provider of outsourced safety management, engineering, and field services



### SHRIEVE

Chemical distributor serving energy and industrial end markets

# BUSINESS SERVICES



### AI FIRE & SAFETY

**AI FIRE** Provider of fire safety services in the US



# **ALLIED POWER GROUP**

Provider of aftermarket repair, field service, and parts for power



### CCMC

Provider of community association management services with a focus on large-scale master-planned communities



### **DYNAGRID**

Provider of construction services to the energy & utilities industry



Provider of audio-visual and production services for events



### FRONTLINE MANAGED SERVICES

Provider of white glove Managed IT Services and Revenue Cycle Management solutions to over 800 law firms, including over 50% of the AM Law 200, in addition to hundreds of mid-sized legal firms



### **GRAYMATTER**

Provider of industrial intelligence technology solutions



Provider of aboveground storage infrastructure solutions including inspections, repair & maintenance services, and engineered products



# LEXITAS

Technology-enabled provider of court reporting, record retrieval, corporate compliance, legal talent, and related services for law firms, insurers, third party administrators and corporate legal departments



## MILLER ENVIRONMENTAL

Hazardous waste management and environmental remediation company offering waste disposal, emergency response, and regulatory compliance services

### PEARL MEYER

Pearl Meyer

Provider of executive compensation and leadership & development consulting services



### **PLAYPOWER**

Provider of tech-enabled energy efficiency and sustainability services

TRYSTAR Manufactures electrical products used in backup generators

# Consumer Products & Services



# MAPLE DONUTS

Manufacturer of donuts and other baked goods



# **TRILLIANT**

Trilliant. Leading vertically-integrated coffee solutions platform

# Manufacturing



Manufacturer of color and performance additives



# **ELECTRIC POWER ENGINEERS**

Provider of energy and utility consulting services



# **ELECTRO-METHODS**

Supplier of machined assemblies for aircraft engines



# Manufacturer and supplier of branded electrical and HVAC

components

### **PLASKOLITE**

# **PLASKOLITE**

Manufacturer of custom acrylic and plastic sheet products

Data as of March 31, 2025, unless otherwise noted. Confidential and proprietary. Target leverage levels may not be achieved.

1) Capital Invested: For Audax Senior Debt, calculated based on par value. For Audax Direct Lending Solutions and Mezzanine, calculated based on funded commitments less use discount. 2) AUM calculated as total gross assets (inclusive of assets held by special purpose financing vehicles) plus undrawn equity).

Award submission data includes: Pitchbook Most Active U.S. PE Middle Market Lender: Awarded 3/14/24 for CY 2023. PET Lender of the Year in North America 2023 awarded 3/124 for TTM period ending 10/31/23. M&A Atlas Americas. Private Debt Lender of the Year, 2024 awarded 2/6/25 for period 8/11/23-8/11/24, 2023 awarded 4/12/124, 2023 awarded 3/124 for TTM period ending 10/31/23. Bloomberg Top 10 Best Performing Private Credit Funds awarded 4/12/124, ranking by net IRR using data aggregated from public sources, regulatory filings, and direct relationships.

Platform deals above reflect recent LBDs, acquisitions, acquisition refinancing, A full list of investments is available upon request.