

A Leader in Middle Market Private Debt

Since 2000

\$53B

INVESTED¹

\$28B

AUM²

1,300+

DEALS CLOSED

430+

CURRENT PORTFOLIO COMPANIES

295+

SPONSORS FINANCED

80+

INVESTMENT PROFESSIONALS

Why Audax Private Debt

Cycle Tested, Tenured Leadership Managing Directors average 25+ years of industry experience and 15+ years working together at the firm

Scale in the Core Middle Market One of the largest lenders in the core middle market

One-Stop Solutions Customizable financing solutions up and down the capital structure

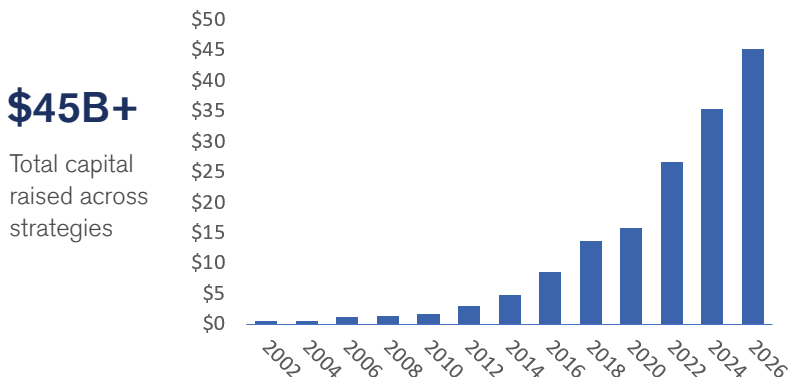
Reliability + Speed of Execution Streamlined, consistent process from deal introduction to closing

Sponsor Aligned, Collaborative Partner Exclusive focus on sponsor-backed transactions for 26 years

Industry Focus

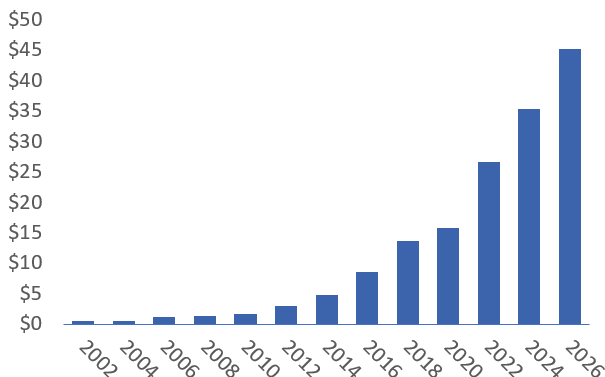
- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Fundraising Momentum (\$ in billions)



\$45B+

Total capital raised across strategies



Financing Capabilities

Senior Secured Debt

Investment Size

\$30M - \$350M

- 380+ current portfolio investments
- Execution: Agent, co-lead or club participant
- Structures: 1st lien, unitranche, stretch senior

Junior Capital

Investment Size

\$25M - \$150M

- 40+ current portfolio companies
- Execution: Agent / co-lead
- Structures: Mezzanine, 2nd lien, PIK holdco, preferred equity, common equity

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

HEALTHCARE & LIFE SCIENCES

- 
ACCURATE NEUROMONITORING
 Provider of intraoperative neuromonitoring ("IONM") services for hospitals and surgery centers on the East Coast
- 
ALCRESTA THERAPEUTICS
 Medical device company focused on enzyme-based solutions that improve digestion for patients requiring tube-feeding support
- 
AVALON HEALTHCARE SOLUTIONS
 Provider of diagnostics focused on lab testing optimization and laboratory network management for health plans
- 
CORNERSTONE CAREGIVING
 Provider of in-home support for activities of daily life (ADL)
- 
HEALTHCARE LINEN SERVICES GROUP
 Provider of outsourced laundry and linen management services primarily to healthcare facilities
- 
NVISION
 Provider of ophthalmic physician services
- 
SOLIS MAMMOGRAPHY
 Provider of mammography and other related imaging services
- 
SUMMIT SPINE & JOINT CENTERS
 Provider of minimally invasive spine services through ambulatory surgery centers and clinics in the Southeast U.S.



TECHNOLOGY & SOFTWARE SERVICES

- 
EMBARK
 Provider of financial consulting and advisory services to the office of the CFO for corporate customers
- 
INHABITIQ
 Provider of software solutions to residential and short-term rental ("STR") property management companies
- 
PAYBYPHONE
 Provider of digital parking payments and parking management software
- 
PKWARE
 Provider of data security software to enterprise customers to academic and technical content providers




CONSUMER PRODUCTS & SERVICES

- 
APTIVE ENVIRONMENTAL
 Provider of residential pest control services
- 
MAPLE DONUTS
 Manufacturer of donuts and other baked goods

DISTRIBUTION/LOGISTICS

- 
RAILPROS
 Provider of outsourced safety management, engineering, and field services
- 
TRG
 Distributor of industrial & enterprise hardware and provider of related managed support services

FINANCIAL & LEGAL SERVICES

- 
FRAZIER & DEETER
 CPA firm that provides audit, tax, and advisory services
- 
PROCEED
 Provider of technology-enabled legal services including appellate services, service of process, dispute management, and e-filing
- 
MODERN WEALTH MANAGEMENT
 Financial advisory firm serving high-net-worth individuals and families

BUSINESS SERVICES

- 
AQUALIS
 Provider of sustainable water management, engineering and compliance services for critical infrastructure in the U.S.
- 
BEACON COMMUNICATIONS
 Provider of critical communications and security system integration solutions to commercial clients
- 
DANE STREET
 Provider of Independent Medical Examination and Peer Review services
- 
DYNAGRID
 Provider of construction services to the energy & utilities industry
- 
DENALI
 Provider of sustainable organic waste management services across the U.S.
- 
DUN & BRADSTREET
 Leading global provider of business decisioning data and analytics, enabling companies around the world to improve their business performance
- 
HMT
 Provider of aboveground storage infrastructure solutions including inspections, repair & maintenance services, and engineered products
- 
LEXITAS
 Technology-enabled provider of court reporting, record retrieval, corporate compliance, legal talent, and related services for law firms, insurers, third party administrators and corporate legal departments
- 
PRIME ELECTRIC
 Electrical contractor providing design, installation, and maintenance services across a variety of end markets
- 
SENTINEL
 Provider of IT networking software, equipment, and managed services
- 
THE SCRUGGS COMPANIES
 Provider of critical products and services to the municipal water and wastewater industry
- 
VESSCO WATER
 Distribution and services platform for water and wastewater infrastructure solutions

MANUFACTURING

- 
80/20
 Provider of configured modular solutions used in industrial manufacturing settings
- 
AMERICHEM
 Manufacturer of custom color masterbatch, performance additive and engineered compound solutions
- 
CERTIFIED COLLISION GROUP
 Member network platform serving independent collision repair shops
- 
ELECTRO-METHODS
 Supplier of fabricated and machined assemblies to aero-engine OEMs
- 
FORGED SOLUTIONS GROUP
 Provider of high specification forgings for the aerospace, defense, and space end markets
- 
LINDSAY PRECAST
 Manufacturer of precast concrete solutions for the water, transportation, utility and renewable energy end-markets
- 
PLAYPOWER
 Designer and manufacturer of recreational and outdoor living systems including playgrounds, shade structures, outdoor surfacing and docks