

# A Leader in Middle Market Private Debt

Since 2000

**\$52B**

INVESTED<sup>1</sup>

**\$26B**

AUM<sup>2</sup>

**1,300+**

DEALS CLOSED

**425+**

CURRENT PORTFOLIO COMPANIES

**295+**

SPONSORS FINANCED

**80+**

INVESTMENT PROFESSIONALS

## Why Audax Private Debt

**Cycle Tested, Tenured Leadership** Managing Directors average 25+ years of industry experience and 15+ years working together at the firm

**Scale in the Core Middle Market** One of the largest lenders in the core middle market

**One-Stop Solutions** Customizable financing solutions up and down the capital structure

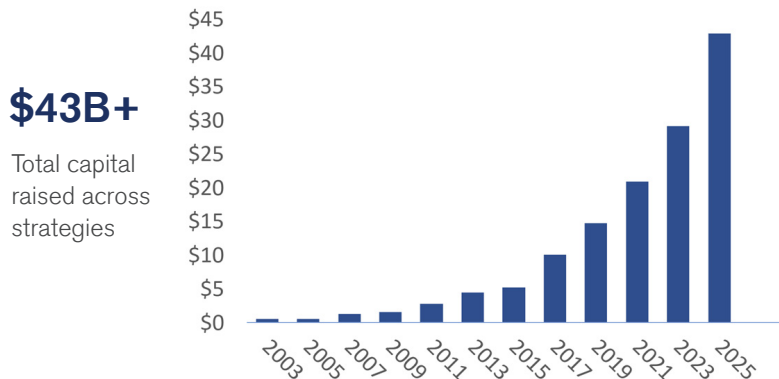
**Reliability + Speed of Execution** Streamlined, consistent process from deal introduction to closing

**Sponsor Aligned, Collaborative Partner** Exclusive focus on sponsor-backed transactions for 26 years

## Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

## Fundraising Momentum (\$ in billions)



**\$43B+**

Total capital raised across strategies

## Financing Capabilities

Senior Secured Debt

Investment Size

**\$30M - \$350M**

- 380+ current portfolio investments
- Execution: Agent, co-lead or club participant
- Structures: 1st lien, unitranche, stretch senior

Junior Capital

Investment Size

**\$25M - \$150M**

- 40+ current portfolio companies
- Execution: Agent / co-lead
- Structures: Mezzanine, 2nd lien, PIK holdco, preferred equity, common equity

## Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

1) Capital Invested: For Audax Senior Debt, calculated based on par value. For Audax Direct Lending Solutions and Mezzanine, calculated based on funded commitments net of original issue discount. 2) AUM calculated as total gross assets (inclusive of assets held by special purpose financing vehicles) plus undrawn equity commitments (less any amounts outstanding on lines of credit which are expected to be paid down using undrawn equity).

## HEALTHCARE & LIFE SCIENCES

- 
**ACCURATE NEUROMONITORING**  
 Provider of intraoperative neuromonitoring ("IONM") services for hospitals and surgery centers on the East Coast
- 
**ALCRESTA THERAPEUTICS**  
 Medical device company focused on enzyme-based solutions that improve digestion for patients requiring tube-feeding support
- 
**AVALON HEALTHCARE SOLUTIONS**  
 Provider of diagnostics focused on lab testing optimization and laboratory network management for health plans
- 
**CORNERSTONE CAREGIVING**  
 Provider of in-home support for activities of daily life (ADL)
- 
**HEALTHCARE LINEN SERVICES GROUP**  
 Provider of outsourced laundry and linen management services primarily to healthcare facilities
- 
**NVISION**  
 Provider of ophthalmic physician services
- 
**SOLIS MAMMOGRAPHY**  
 Provider of mammography and other related imaging services
- 
**SUMMIT SPINE & JOINT CENTERS**  
 Provider of minimally invasive spine services through ambulatory surgery centers and clinics in the Southeast U.S.

## TECHNOLOGY & SOFTWARE SERVICES

- 
**EMBARK**  
 Provider of financial consulting and advisory services to the office of the CFO for corporate customers
- 
**INHABITIQ**  
 Provider of software solutions to residential and short-term rental ("STR") property management companies
- 
**PAYBYPHONE**  
 Provider of digital parking payments and parking management software
- 
**PKWARE**  
 Provider of data security software to enterprise customers to academic and technical content providers



## CONSUMER PRODUCTS & SERVICES

- 
**APTIVE ENVIRONMENTAL**  
 Provider of residential pest control services
- 
**MAPLE DONUTS**  
 Manufacturer of donuts and other baked goods

## DISTRIBUTION/LOGISTICS

- 
**RAILPROS**  
 Provider of outsourced safety management, engineering, and field services
- 
**TRG**  
 Distributor of industrial & enterprise hardware and provider of related managed support services

## FINANCIAL & LEGAL SERVICES

- 
**FRAZIER & DEETER**  
 CPA firm that provides audit, tax, and advisory services
- 
**PROCEED**  
 Provider of technology-enabled legal services including appellate services, service of process, dispute management, and e-filing

## BUSINESS SERVICES

- 
**BEACON COMMUNICATIONS**  
 Provider of critical communications and security system integration solutions to commercial clients
  - 
**BROWN & ROOT**  
 Provider of outsourced industrial maintenance services
  - 
**DANE STREET**  
 Provider of Independent Medical Examination and Peer Review services
  - 
**DYNAGRID**  
 Provider of construction services to the energy & utilities industry
  - 
**DENALI**  
 Provider of sustainable organic waste management services across the U.S.
  - 
**DUN & BRADSTREET**  
 Leading global provider of business decisioning data and analytics, enabling companies around the world to improve their business performance
  - 
**HMT**  
 Provider of aboveground storage infrastructure solutions including inspections, repair & maintenance services, and engineered products
  - 
**LEXITAS**  
 Technology-enabled provider of court reporting, record retrieval, corporate compliance, legal talent, and related services for law firms, insurers, third party administrators and corporate legal departments
  - 
**PRIME ELECTRIC**  
 Electrical contractor providing design, installation, and maintenance services across a variety of end markets
  - 
**SENTINEL**  
 Provider of IT networking software, equipment, and managed services
  - 
**THE SCRUGGS COMPANIES**  
 Provider of critical products and services to the municipal water and wastewater industry
  - 
**VESSCO WATER**  
 Distribution and services platform for water and wastewater infrastructure solutions
- ## MANUFACTURING
- 
**80/20**  
 Provider of configured modular solutions used in industrial manufacturing settings
  - 
**AMERICHEM**  
 Manufacturer of custom color masterbatch, performance additive and engineered compound solutions
  - 
**CERTIFIED COLLISION GROUP**  
 Member network platform serving independent collision repair shops
  - 
**ELECTRO-METHODS**  
 Supplier of fabricated and machined assemblies to aero-engine OEMs
  - 
**FORGED SOLUTIONS GROUP**  
 Provider of high specification forgings for the aerospace, defense, and space end markets
  - 
**LINDSAY PRECAST**  
 Manufacturer of precast concrete solutions for the water, transportation, utility and renewable energy end-markets
  - 
**PLAYPOWER**  
 Designer and manufacturer of recreational and outdoor living systems including playgrounds, shade structures, outdoor surfacing and docks