

A Leader in Middle Market Private Debt

Since 2000

\$52B

INVESTED¹

\$26B

AUM²

1,300+

DEALS CLOSED

425+

CURRENT PORTFOLIO COMPANIES

295+

SPONSORS FINANCED

80+

INVESTMENT PROFESSIONALS

Why Audax Private Debt

Cycle Tested, Tenured Leadership Managing Directors average 25+ years of industry experience and 15+ years working together at the firm

Scale in the Core Middle Market One of the largest lenders in the core middle market

One-Stop Solutions Customizable financing solutions up and down the capital structure

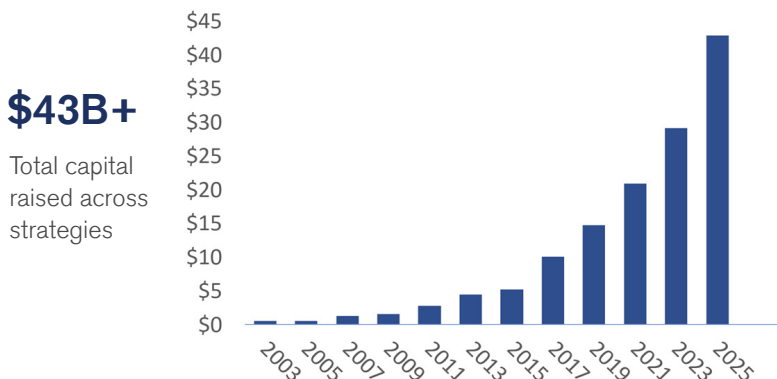
Reliability + Speed of Execution Streamlined, consistent process from deal introduction to closing

Sponsor Aligned, Collaborative Partner Exclusive focus on sponsor-backed transactions for 26 years

Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Fundraising Momentum (\$ in billions)



\$43B+

Total capital raised across strategies

Financing Capabilities

Senior Secured Debt

Investment Size

\$30M - \$350M

- 380+ current portfolio investments
- Execution: Agent, co-lead or club participant
- Structures: 1st lien, unitranche, stretch senior

Junior Capital

Investment Size

\$25M - \$150M

- 40+ current portfolio companies
- Execution: Agent / co-lead
- Structures: Mezzanine, 2nd lien, PIK holdco, preferred equity, common equity

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship


1) Capital Invested: For Audax Senior Debt, calculated based on par value. For Audax Direct Lending Solutions and Mezzanine, calculated based on funded commitments net of original issue discount. 2) AUM calculated as total gross assets (inclusive of assets held by special purpose financing vehicles) plus undrawn equity commitments (less any amounts outstanding on lines of credit which are expected to be paid down using undrawn equity).

HEALTHCARE & LIFE SCIENCES


 **ALCRESTA THERAPEUTICS**
Medical device company focused on enzyme-based solutions that improve digestion for patients requiring tube-feeding support

 **AVALON HEALTHCARE SOLUTIONS**
Provider of diagnostics focused on lab testing optimization and laboratory network management for health plans

 **CLEARWAY PAIN SOLUTIONS**
Interventional pain management platform operating 70+ centers across 10 states


 **HEALTHCARE LINEN SERVICES GROUP**
Provider of outsourced laundry and linen management services primarily to healthcare facilities


 **NVISION**
Provider of ophthalmic physician services

 **SOLIS MAMMOGRAPHY**
Provider of mammography and other related imaging services

 **SUMMIT SPINE & JOINT CENTERS**
Provider of minimally invasive spine services through ambulatory surgery centers and clinics in the Southeast U.S.


TECHNOLOGY & SOFTWARE SERVICES

 **EMBARK**
Provider of financial consulting and advisory services to the office of the CFO for corporate customers

 **FMG SUITE**
Provider of marketing automation software and workflow technology for financial advisors, insurance agents, and enterprises


 **INHABITIQ**
Provider of software solutions to residential and short-term rental ("STR") property management companies


 **MERCHANT INDUSTRY**
Provider of payment acceptance solutions to small and mid-sized businesses across the U.S.

 **PKWARE**
Provider of data security software to enterprise customers to academic and technical content providers


CONSUMER PRODUCTS & SERVICES

 **APTIVE ENVIRONMENTAL**
Provider of residential pest control services

 **LEAF HOME**
Provider of residential services and products, including leaf filter and gutter installations, bath solutions, water solutions, stair lifts, and garage flooring

 **MAPLE DONUTS**
Manufacturer of donuts and other baked goods

DISTRIBUTION/LOGISTICS

 **RAILPROS**
Provider of outsourced safety management, engineering, and field services

 **TRG**
Distributor of industrial & enterprise hardware and provider of related managed support services


FINANCIAL & LEGAL SERVICES


 **FRAZIER & DEETER**
CPA firm that provides audit, tax, and advisory services


BUSINESS SERVICES

 **BEACON COMMUNICATIONS**
Provider of critical communications and security system integration solutions to commercial clients


 **BROWN & ROOT**
Provider of outsourced industrial maintenance services


 **DANE STREET**
Provider of Independent Medical Examination and Peer Review services


 **DYNAGRID**
Provider of construction services to the energy & utilities industry

 **DENALI**
Provider of sustainable organic waste management services across the U.S.

 **DUN & BRADSTREET**
Leading global provider of business decisioning data and analytics, enabling companies around the world to improve their business performance

 **HMT**
Provider of aboveground storage infrastructure solutions including inspections, repair & maintenance services, and engineered products


 **LEXITAS**
Technology-enabled provider of court reporting, record retrieval, corporate compliance, legal talent, and related services for law firms, insurers, third party administrators and corporate legal departments


 **PRIME ELECTRIC**
Electrical contractor providing design, installation, and maintenance services across a variety of end markets

 **SENTINEL**
Provider of IT networking software, equipment, and managed services


 **VESSCO WATER**
Distribution and services platform for water and wastewater infrastructure solutions

MANUFACTURING


 **80/20**
Provider of configured modular solutions used in industrial manufacturing settings


 **AMERICHEM**
Manufacturer of custom color masterbatch, performance additive and engineered compound solutions


 **CERTIFIED COLLISION GROUP**
Member network platform serving independent collision repair shops

 **ELECTRO-METHODS**
Supplier of fabricated and machined assemblies to aero-engine OEMs

 **FORGED SOLUTIONS GROUP**
Provider of high specification forgings for the aerospace, defense, and space end markets

 **LINDSAY PRECAST**
Manufacturer of precast concrete solutions for the water, transportation, utility and renewable energy end-markets

 **PLASKOLITE**
Manufacturer of custom acrylic and plastic sheet products

 **PLAYPOWER**
Designer and manufacturer of recreational and outdoor living systems including playgrounds, shade structures, outdoor surfacing and docks