

A Leader in Middle Market Private Debt

Since 2000

\$50B

INVESTED¹

\$26B

AUM²

1,270

DEALS CLOSED

420+

CURRENT PORTFOLIO COMPANIES

290+

SPONSORS FINANCED

80+

INVESTMENT PROFESSIONALS

Why Audax Private Debt

Cycle Tested, Tenured Leadership Managing Directors average 25+ years of industry experience and 15+ years working together at the firm

Scale in the Core Middle Market One of the largest lenders in the core middle market

One-Stop Solutions Customizable financing solutions up and down the capital structure

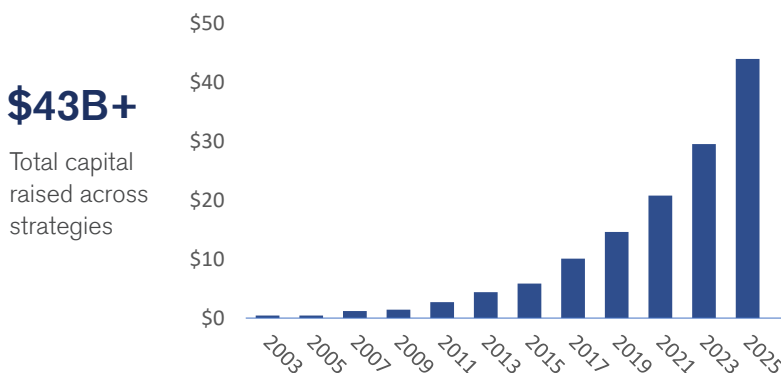
Reliability + Speed of Execution Streamlined, consistent process from deal introduction to closing

Sponsor Aligned, Collaborative Partner Exclusive focus on sponsor-backed transactions for 26 years

Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Fundraising Momentum (\$ in billions)



\$43B+

Total capital raised across strategies

Financing Capabilities

Senior Secured Debt

Investment Size

\$30M - \$350M

- 380+ current portfolio investments
- Execution: Agent, co-lead or club participant
- Structures: 1st lien, unitranche, stretch senior

Junior Capital

Investment Size

\$25M - \$150M

- 40+ current portfolio companies
- Execution: Agent / co-lead
- Structures: Mezzanine, 2nd lien, PIK holdco, preferred equity, common equity

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

HEALTHCARE & LIFE SCIENCES



ALCRESTA THERAPEUTICS
Medical device company focused on enzyme-based solutions that improve digestion for patients requiring tube-feeding support



AVALON HEALTHCARE SOLUTIONS
Provider of diagnostics focused on lab testing optimization and laboratory network management for health plans



CLEARWAY PAIN SOLUTIONS
Interventional pain management platform operating 70+ centers across 10 states



HEALTHCARE LINEN SERVICES GROUP
Provider of outsourced laundry and linen management services primarily to healthcare facilities



NVISION
Provider of ophthalmic physician services



SOLIS MAMMOGRAPHY
Provider of mammography and other related imaging services



SUMMIT SPINE & JOINT CENTERS
Provider of minimally invasive spine services through ambulatory surgery centers and clinics in the Southeast U.S.

TECHNOLOGY & SOFTWARE SERVICES



EMBARK
Provider of financial consulting and advisory services to the office of the CFO for corporate customers



FMG SUITE
Provider of marketing automation software and workflow technology for financial advisors, insurance agents, and enterprises



INHABITIQ
Provider of software solutions to residential and short-term rental ("STR") property management companies



MERCHANT INDUSTRY
Provider of payment acceptance solutions to small and mid-sized businesses across the U.S.



PKWARE
Provider of data security software to enterprise customers to academic and technical content providers

CONSUMER PRODUCTS & SERVICES



APTIVE ENVIRONMENTAL
Provider of residential pest control services



LEAF HOME
Provider of residential services and products, including leaf filter and gutter installations, bath solutions, water solutions, stair lifts, and garage flooring



MAPLE DONUTS
Manufacturer of donuts and other baked goods

DISTRIBUTION/LOGISTICS



RAILPROS
Provider of outsourced safety management, engineering, and field services



TRG
Distributor of industrial & enterprise hardware and provider of related managed support services

FINANCIAL & LEGAL SERVICES



FRAZIER & DEETER
CPA firm that provides audit, tax, and advisory services

BUSINESS SERVICES



BROWN & ROOT
Provider of outsourced industrial maintenance services



DYNAGRID
Provider of construction services to the energy & utilities industry



DENALI
Provider of sustainable organic waste management services across the U.S.



DUN & BRADSTREET
Leading global provider of business decisioning data and analytics, enabling companies around the world to improve their business performance



EAGLE FIRE
Provider of regulated fire & life safety ("FLS") services, including repair, planned maintenance, inspection, and new installation, across a variety of products & solutions



GALLO MECHANICAL
Mechanical contractor for commercial HVAC and plumbing projects



HMT LLC
Provider of aboveground storage infrastructure solutions including inspections, repair & maintenance services, and engineered products



LEXITAS
Technology-enabled provider of court reporting, record retrieval, corporate compliance, legal talent, and related services for law firms, insurers, third party administrators and corporate legal departments



O6 ENVIRONMENTAL
Provider of environmental services, including remediation, waste disposal, and industrial cleaning



SENTINEL
Provider of IT networking software, equipment, and managed services



VESSCO WATER
Distribution and services platform for water and wastewater infrastructure solutions

MANUFACTURING



80/20
Provider of configured modular solutions used in industrial manufacturing settings



AMERICHEM
Manufacturer of custom color masterbatch, performance additive and engineered compound solutions



CERTIFIED COLLISION GROUP
Member network platform serving independent collision repair shops



ELECTRO-METHODS
Supplier of fabricated and machined assemblies to aero-engine OEMs



FORGED SOLUTIONS GROUP
Provider of high specification forgings for the aerospace, defense, and space end markets



LINDSAY PRECAST
Manufacturer of precast concrete solutions for the water, transportation, utility and renewable energy end-markets



PLASKOLITE
Manufacturer of custom acrylic and plastic sheet products



PLAYPOWER
Designer and manufacturer of recreational and outdoor living systems including playgrounds, shade structures, outdoor surfacing and docks