Audax Private Debt

A Leader in Middle Market Private Debt

Since 2000



$56B	$30B+	1,350+	440+	300+	75+
INVESTED[1]	AUM[2]	DEALS CLOSED	CURRENT PORTFOLIO COMPANIES	SPONSORS FINANCED	INVESTMENT PROFESSIONALS

Why Audax Private Debt

Cycle Tested, Tenured Leadership Managing Directors average 25+ years of industry experience and 15+ years working together at the firm

Scale in the Core Middle Market One of the largest lenders in the core middle market

One-Stop Solutions Flexible, scalable financing solutions up and down the capital structure

Reliability + Speed of Execution Streamlined, consistent process from deal introduction to closing

Sponsor Aligned, Collaborative Partner Exclusive focus on sponsor-backed transactions for 26 years

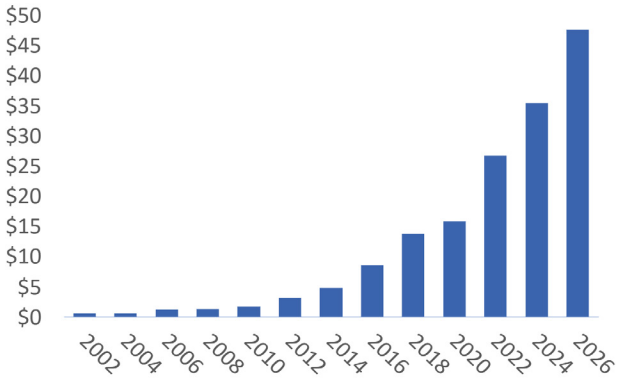
Diversified Across Industries

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Fundraising Momentum *($ in billions)*

$47B+

Total capital raised across strategies



Data as of 6/30/26, unless otherwise noted. Capital Raised: Reflects capital raised to date, including investor equity commitments and existing/anticipated leverage across all onshore and offshore funds/accounts. Does not include Audax commitments or withdrawals/ redemptions from certain open-end funds/accounts.

Financing Capabilities

Senior Secured Debt

Investment Size

$30M - $350M

- 395+ current portfolio investments
- **Execution:** Agent, co-lead or club participant
- **Structures:** 1st lien, unitranche, stretch senior

Junior Capital

Investment Size

$25M - $150M

- 40+ current portfolio companies
- **Execution:** Agent / co-lead
- **Structures:** Mezzanine, 2nd lien, PIK holdco, preferred equity, common equity

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

Kevin Magid - Chief Executive Officer **Mike McGonigle** - Managing Partner **Steve Ruby** - Managing Partner **Rahman Vahabzadeh** - Managing Partner

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1) Data as of 6/30/26, unless otherwise noted. Capital Invested: For Audax Senior Debt capital invested reflects par value of funded commitments; for Audax Direct Lending Solutions and Audax Mezzanine, capital invested reflects funded commitments net of original issue discount. 2) AUM calculated as total gross assets (inclusive of assets held by special purpose financing vehicles) plus undrawn equity commitments (less any amounts out-standing on lines of credit which are expected to be paid down using undrawn equity).

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Recent Investments

Healthcare & Life Sciences

CAREGIVER
Provider of home and community-based services to people with intellectual and developmental disabilities

KLICK HEALTH
Life sciences commercialization agency serving pharma and biotech clients, helping to launch and grow brands through various marketing services

MATRIXCARE
Provider of cloud-based electronic health record (EHR) software purpose-built for out-of-hospital care settings

QUANTIVE INTELLIGENCE
Provider of outsourced biometrics and biostatistics services supporting pharma and biotech clinical trials and drug development

Technology & Software Services

CALLTOWER
Provider of unified cloud communication, collaboration, and contact center managed services

CENTRE TECHNOLOGIES
IT managed services provider serving customers across Texas and Oklahoma

CENTROID
Provider of cloud consulting, implementation and managed services primarily for Oracle Cloud Infrastructure ("OCI")

CORESTREAM
Technology and services platform for the selection and administration of voluntary employee benefits

CRITICAL POWER GROUP
Distributor of value-added electrical and electronic process materials

INSTEM
provider of software and technology-enabled services for the pharmaceutical and life sciences markets

METROSTAR
Provider of digital digital transformation solutions for U.S. government agencies

Manufacturing

CREATION TECHNOLOGIES
Provider of global electronics manufacturing services and integration solutions

GRVTY
Defense technology company providing proprietary space, electronic warfare, cyber, and autonomous maritime solutions to U.S. military and intelligence agencies

SUNBELT SOLOMON
Provider of electrical power equipment and services, including remanufactured equipment and field services

VIVAX-METROTECH
Manufacturer of precision locating and inspection devices for utility infrastructure

Consumer Products & Services

A1 GARAGE DOOR SERVICE
Provider of residential garage door repair, maintenance, and replacement services

WESTERN BOTANICALS
A contract development and manufacturing organization (CDMO) of vitamins, minerals and supplements (VMS) for health and wellness brands

Business Services

AQUALIS
Provider of sustainable water management, engineering and compliance services for critical infrastructure in the U.S.

BEACON COMMUNICATIONS
Provider of critical communications and security system integration solutions to commercial clients

DANE STREET
Provider of Independent Medical Examination and Peer Review services

DUN & BRADSTREET
Leading global provider of business decisioning data and analytics, enabling companies around the world to improve their business performance

ENERCON/POND
Provider of specialized engineering, architecture, environmental, and project management services to nuclear and other highly regulated end markets

ENGAGE FI
Provider of technology consulting and strategic advisory services for banks and credit unions

PRIME ELECTRIC
Electrical contractor providing design, installation, and maintenance services across a variety of end markets

REPARIO
Provider of eDiscovery and legal data services

RUSSELL EQUIPMENT COMPANY
Distributor of off-lease aftermarket material handling equipment, components and services

THE SCRUGGS COMPANIES
Provider of critical products and services to the municipal water and wastewater industry

USG WATER SOLUTIONS
Provider of water asset management services for municipal and private water customers across North America

Financial & Legal Services

ALLWORTH FINANCIAL
National provider of wealth management and financial planning services

OPTIONMETRICS
Provider of options data and analytics for institutional and retail investors

MODERN WEALTH MANAGEMENT
Financial advisory firm serving high-net-worth individuals and families

NEWEDGE CAPITAL GROUP
Full-service wealth management platform

PROSPERITY PARTNERS
Tax advisory, client accounting and transaction support services to high-net-worth individuals and businesses

Distribution/Logistics

BEARING DISTRIBUTORS, INC.
Distributor of bearings, power transmission and fluid power components, and related industrial solutions

ESPRIGAS
Provider of technology-enabled platforms for packaged gas fulfillment in North America, serving industrial, medical, beverage, and propane markets

Data as of June 30 2026, unless otherwise noted. Confidential and proprietary.
Platform deals above reflect select recent LBOs, acquisitions, acquisition financing, acquisition refinancing. A full list of investments is available upon request.