

Leaders in Middle Market Private Debt

\$37B+

INVESTED

1,160+

DEALS CLOSED

430+

ACTIVE PORTFOLIO COMPANIES

275+

SPONSORS FINANCED

2000

YEAR ESTABLISHED

Why Audax Private Debt

Experienced Managing Directors averaging over 25 years of investment experience and 14 years at the firm

Reliable Consistent views and feedback from deal introduction to closing

Flexible Broad range of financing capabilities

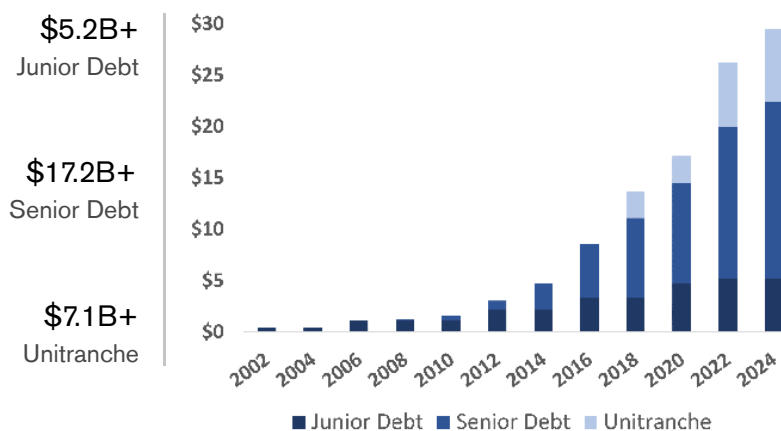
Responsive Entrepreneurial and streamlined process

Collaborative Exclusive focus on sponsor-backed transactions for 24 years

Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Capital Raised by Strategy (\$ in billions)



Financing Capabilities

Product	Investment Size
Unitranche	Up to \$200M
Stretch Senior	Up to \$200M
First Lien	Up to \$125M
Second Lien/Mezzanine	Up to \$150M

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

Awards & Recognitions



2023 #1 Most Active PE Lender, U.S.



2023 Lender of the Year in North America



2023 Private Credit Firm of the Year
2022 Lender of the Year, LMM



2023, 2022 Private Credit Lender of the Year



2023 #3 Lower Mid-Market Lender of the Year, Americas
2022 #2 Junior Lender of the Year, Americas



2023 Best Performance Over \$1.5B: Debt

In certain circumstances, Audax has provided the award distributor with de minimis compensation to make use of such award and recognition.

BUSINESS SERVICES



ALLIANCE ENVIRONMENTAL GROUP
Provider of residential & commercial environmental remediation services, specializing in asbestos removal and indoor air quality services



GRAYMATTER
Provider of industrial intelligence technology solutions



HR GREEN
Provider of infrastructure design, consulting, and civil engineering services



IMAGEQUIX
Provider of workflow and e-commerce software for the professional photography industry



MAGNA LEGAL SERVICES
Provider of litigation services to law firms and corporate clients



MARKET PERFORMANCE GROUP
Provider of outsourced marketing solutions for health, beauty, personal care, and consumer brands



RESOURCE INNOVATIONS
Provider of tech-enabled energy efficiency and sustainability services



ROSE PAVING
Provider of parking lot maintenance and restoration services



TOWER ENGINEERING PROFESSIONALS
Provider of engineering, inspection, maintenance, and construction management services for telecommunication infrastructure



UNISON
Provider of procurement, supply chain, and program management software for federal agencies and government contractors



VORTEX COMPANIES
Provider of trenchless infrastructure rehabilitation products and services

DISTRIBUTION/LOGISTICS



GME SUPPLY CO.
Distributor of fall protection and safety equipment for telecom, utilities, renewable energy, and other end markets



INDUSTRIAL SERVICE GROUP
Provider of maintenance and repair services for mission-critical rotating and moving equipment to industrial end-customers across the U.S.



LEGACY FOOD GROUP
Foodservice distribution company with numerous operating divisions, primarily along the East Coast



QUALITY VALVE
Distributor of specialty valve replacement and repair parts & accessories

FINANCIAL SERVICES



CERTY PARTNERS
Registered investment advisor serving individuals and institutions



FOUNDATION SOURCE
Provider of comprehensive support services to private charitable foundations

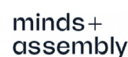


PRIME PENSIONS
Third-party administrator of retirement plans for small and midsize businesses

HEALTHCARE & LIFE SCIENCES



MDPANEL
Outsourced provider of management and administrative services to physicians who provide medical opinions as a part of workers' compensation insurance claim process



MINDS + ASSEMBLY
Provider of product commercialization and marketing services for pharmaceutical and biotechnology customers



ORTHONEBRASKA
Musculoskeletal health system providing orthopedic care and ancillary services to patients across the Midwest



PRESCOTT'S, INC.
Provider of maintenance, rental services, and equipment sales for surgical and biomedical equipment



REVHEALTH
Provider of healthcare communications to the life sciences industry



THE INTERMED GROUP
Service provider for healthcare equipment



SPECIALIZED DENTAL
Provider of comprehensive support services for endodontic specialists

TECHNOLOGY & SOFTWARE SERVICES



AMPLIFI
Provider of outsourced loyalty programs, analytics, and technology for banks and credit unions



AMPLIX
Provider of technology advisory services, implementation solutions and IT managed services



MEDIARADAR
Provider of sales enablement intelligence tools to the media ad sales market



VC3
Provider of IT managed services with a focus on municipal governments and mid-market businesses

CONSUMER PRODUCTS & SERVICES



A1 GARAGE DOOR SERVICE
Provider of garage door repair and replacement services to residential customers



NED STEVENS
Provider of gutter cleaning, maintenance, and repair services for residential homes



SAVATREE
Provider of professional tree, shrub, and lawn care services



SOUTHEAST LINEMAN TRAINING CENTER
Provider of vocational training services for utility and communications lineworkers



UNITED AIR TEMP
Provider of residential HVAC and plumbing services California

MANUFACTURING



ENGINE & TRANSMISSION EXCHANGE
Remanufacturer of vehicle transmissions and other auto aftermarket parts